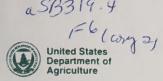
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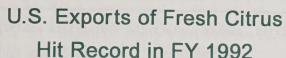


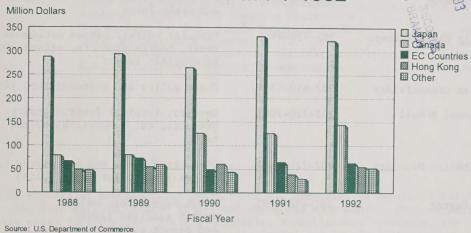


Foreign Agricultural Service

Circular Series FHORT 1-93 January 1993

# **Horticultural Products** Review





Total U.S. fresh citrus exports reached a record \$637.8 million in fiscal year 1992, 8 percent above the previous record in 1991, and 20 percent above the level of 5 years ago. Fresh oranges and grapefruit combined accounted for nearly 80 percent of total citrus exports in FY 1992. Lemons, tangerines and limes respectively accounted for 17, 2, and 1 percent of the total value U.S. citrus exports. In FY 1992, Japan, Canada, the European Community and Hong Kong

accounted for 92 percent of the value of U.S. citrus exports to all destinations. Japan continued to be the most important single-country market, accounting for more than 50 percent the total value of U.S. fresh citrus exports.

Bureau of the Census

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hec tare (ha.) = 2.471 acres.

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#### EXPORT SUMMARY

U.S. exports of horticultural products to all countries in October totaled a record \$718 million, nearly 12 percent above the same month a year earlier. This total includes the "Fruit & Vegetable, Miscellaneous" category, the inclusion of which will bring the Horticultural and Tropical Products Division's definition in line with that of the World Agricultural Outlook Board's definition. Categories with the most significant increases in October were fresh vegetables, canned vegetables, almonds, and hop extract. Declines were seen in fresh grapes, especially to Canada, dehydrated vegetables, and wine.

## U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES WORLD TOTAL, OCTOBER-SEPTEMBER YEAR OCT $92\,$

			OCT 92						
NAME GROUP & COMMODITY	CURR MO CURR MO LAST YR CURR YR	QUANTITY YR TODATE	YR IODATE CURR YR	LAST YEAR	CURR MO LAST YR		YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS MT GRAPEFRUIT LEMONS ORANCES, INCL TMPLS OTHER CITRUS Subtotal:	43,707 38,657 11,425 14,497 6,287 22,395 915 62,336 76,466	43,707 11,425 6,287 915 62,336		446,561 131,718 479,107 24,990 1,082,376	23,722 13,445 4,004 1,032 42,204	22,812 10,273 10,581 953 44,621	23,722 13,445 4,004 1,032 42,204	22,812 10,273 10,581 953 44,621	245,552 110,821 259,388 22,039 637,801
FR, FRT, NON-CIT MT APPLIES AVOCADOS CHERRIES SWT & TRT GRAPES KIWIFRUIT MELONS PAPAYA PEACHES & NCTRNS PEACHES PLUMS/PRUNES STRAWBERRIES OTHER NON-CITRUS SUBTOTAL	58,047 57,595 416 168 44 36,72 50,950 36,134 7,915 9,629 2,777 1,851 19,720 3,851 3,930 4,855 4,855 5,672 152,513 132,737	58,047 416 50,950 384 7,915 672 2,377 19,723 3,990 3,134 4,855 152,513	57,595 168 36,134 9,629 13,536 3,853 3,853 3,853 3,853 3,853 3,853 3,853 3,853 3,853	530,070 31,006 218,374 7,484 189,266 8,389 71,411 119,375 68,270 46,879 51,148 1,348,624	33,024 518 91 46,7550 4,434 1,041 1,542 10,927 3,724 5,121 115,051	36,720 325 234 37,214 37,214 4,568 1,1277 8,363 2,999 8,363 2,776 107,284	33,024 518 46,757 550 4,434 1,061 1,575 3,249 7,724 115,051	36,720 325 234 37,214 37,214 4,568 1,158 1,277 8,363 2,999 8,262 5,776 107,284	333,869 9,360 105,128 228,295 14,385 69,605 13,937 58,600 69,858 52,221 85,941 58,135 1,099,340
CND/PREP FRUIT MT CHERKLES TRY CND FRUIT MIXTURES MARACHINO CHRY PEACHES CANNED PINEAPPLE CANNED FRU PREP/PRES OTHER CANNED FR Subtotal:	934 798 4,434 3,395 420 569 1,829 1,917 646 422 5,557 6,462 3,871 3,662 17,695 17,129	934 4,434 420 1,829 646 5,557 3,871 17,695	798 3,395 1,917 422 6,462 3,562 17,129	7,315 33,574 4,090 19,298 62,594 39,568 173,351	1,477 4,626 819 1,749 584 6,550 3,713 19,521	1,245 3,17 1,057 1,879 7,898 3,346 19,421	1,477 4,626 819 1,749 584 6,550 3,713 19,521	1,245 3,617 1,057 1.879 376 7,898 3,346 19,421	13,528 36,262 8,146 18,738 5,914 71,826 39,141 193,558
DRIED FRUIT MT PRUNES, DRIED RAISINS, DRIED OTHER DRIED FRUIT Subtotal:	11,010 11,615 14,585 15,026 3,840 2,604 29,436 29,246	11,010 14,585 3,840 29,436	11,615 15,026 2,604 29,246	90,972 129,867 23,341 244,180	14,732 20,693 7,711 43,137	17,890 20,815 6,949 45,656	14,732 20,093 7,711 43,137	17,890 20,815 6,949 45,656	131,721 182,796 53,392 367,910
FROZEN FRUIT MT BLUEBERRIES, FZN STRAWBERRIES, FZN OTHER FZN FRUIT Subtotal:	618 1,138 1,453 3,210 3,727	618 1,138 1,453 3,210	881 1,185 1,660 3,727	6,923 13,759 19,193 39,876	1,291 1,384 2,443 5,119	1,473 1,466 2,694 5,634	1,291 1,384 2,443 5,119	1,473 1,466 2,694 5,634	13,181 17,206 25,351 55,739
FRT&VEG JUICE (SSE) KL GRAPEFRUIT JU CNC ORANGE JU NT CNC ORANGE JUICE CNC OTHER JUICES SUBTOTAL	2,588 3,491 4,731 8,191 27,850 22,380 30,723 35,991 65,893 70,056	2,588 4,731 27,850 30,723 65,893	3,491 8,191 22,380 35,991 70,056	59,350 67,767 338,088 394,724 859,930	1,641 3,919 11,931 17,520 35,013	2,327 6,463 9,034 18,145 35,971	1,641 3,919 11,931 17,520 35,013	2,327 6,463 9,034 18,145 35,971	37,391 58,786 147,235 223,707 467,121
VEGETABLES FR ASPARAGUS, FR, CHLD BROCCOLI CAULIFLOWER CELERY LETTUCE, FR, CH. ONIONS, FR PEPPERS TOMATOES, FR, CH. OTHER VEG FR. Subtotal:	1855 19747 4 22134 559747 4 5181813 308167652 20 213263 1870114 11 22622 1370126 11 22622 137026 1097012 1217970	185 4,494 5,818 27,843 20,353 5,263 11,462 29,376 109,012		19,119 89,098 73,088 73,081 301,927 156,657 83,718 154,328 615,885 1,608,938	474 3,400 2,7936 10,8813 5,556 6,827 55,701	401 4,645 3,5445 13,5444 6,236 12,047 73,384	474 3,400 2,794 1,836 10,813 3,196 6,802 20,827 55,701	401 4,540 2,415 13,5236 3,73 127,047 73,384	54,583 55,881 48,508 39,423 126,990 45,646 45,646 118,604 118,604 33,190
VEGETABLES CANNED MT CATSUP & CHILI SA SWEET CORN CANNED TOWATO FASTE TOWATO SAUCE OTHER CANNED VEG. SUBLOTAIN:	1,180 2,174 12,018 17,801 4,545 7,807 4,653 4,751 14,537 19,356 36,935 51,891	1,180 12,018 4,545 4,653 14,537 36,935	2,174 17,801 7,807 4,751 19,356 51,891	23,237 136,132 68,609 61,680 193,293 462,952	1,001 9,467 4,444 4,178 20,033 39,124	1,730 12,778 5,884 4,410 26,006 50,810	1,001 9,467 4,444 4,178 20,033 39,124	1,730 12,778 5,884 4,410 26,006 50,810	18,147 107,777 57,699 58,252 246,111 487,988
FROZEN VEGETABLES MT FROZEN FRENCH FRY FZN SWT CORN OTHER FOT. FZN OTHER FZN VEG Subtotal:	13,140 18,059 5,295 6,372 1,203 1,282 4,878 4,226 24,518 29,941	13,140 5,295 1,203 4,878 24,518	18,059 6,372 1,282 4,226 29,941	190,112 60,346 15,109 66,734 332,302	9,631 4,326 1,188 4,844 19,990	12,837 5,191 1,021 4,125 23,176	9,631 4,326 1,188 4,844 19,990	12,837 5,191 1,021 4,125 23,176	134,442 47,728 13,530 64,044 259,746
DEHYD VEGETABLES MT GARLIC DEHY ONIONS DEHY POTATO DEHYD OTHER DEHY VEG. Subtotal:	968 1,854 4,602 2,678 2,433 9,858 8,507	968 1,854 4,602 2,433 9,858	551 1,926 2,678 3,351 8,507	8,025 22,410 42,711 32,573 105,721	2,035 4,562 4,464 3,486 14,549	1,350 4,616 2,335 4,588 12,890	2,035 4,562 4,464 3,486 14,549	1,350 4,616 2,335 4,588 12,890	18,961 52,228 36,910 44,914 153,014
TREE NUTS MT ALMND SH/PREP ALMONDS, UNSHLD PISTACHIO, UNSHLD WALNUTS, SHLD WALNUTS, UNSHLD OTHER NUTS SUBJECT:	21,694 23,533 1,371 2,606 3,557 15,607 24,676 23,527 24,676 23,527 57,639 64,445	21,694 1,371 5597 24,676 5,743 57,639	23,533 2,606 1,627 5,909 23,527 7,240 64,445	172,132 12,938 9,969 21,123 56,545 56,450 329,159		78,016 4,757 5,764 15,845 47,140 20,087 171,611	71,686 3,181 2,416 10,918 43,503 15,120 146,825	78,016 4,757 5,764 15,845 47,140 20,087 171,611	564,386 26,940 33,122 65,550 100,661 162,964 953,626
NURSERY PRODUCTS NONE CUT FLOWERS OTHER NURSERY Subtotal:	0 0	0	0	0	2,669 11,340 14,010	3,132 13,375 16,507	2,669 11,340 14,010	3,132 13,375 16,507	32,902 168,078 200,980
HOPS & PRODUCTS MT HOP EXTRACT HOP PELLETS HOPS, NSFP Subtotal:	567 426 292 417 516 323 1,375 1,168	567 292 516 1,375	426 417 323 1,168	4,594 4,827 2,596 12,018	6,338 1,480 2,690 10,509	10,423 3,505 2,050 15,979	6,338 1,480 2,690 10,509	10,423 3,505 2,050 15,979	59,263 27,969 13,835 101,068
WINE KL GRAPE WINES OTHER WINE PRODUCTS Subtotal: FRUIT & VEG., MISC.	10,283 9,943 2,379 3,449 12,663 13,392	10,283 2,379 12,663	9,943 3,449 13,392	119,382 21,160 140,543	15,031 1,332 16,363 66,276	14,606 1,253 15,859 79,372	15,031 1,332 16,363 66,276	14,606 1,253 15,859 79,372	160,192 10,340 170,532 832,873
Grand Total:			,		643,399	718,179	643,399	718,179 6	

## U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES WORLD TOTAL, OCTOBER-SEPTEMBER YEAR OCT 92

NAME			OUANTITY	OCT 92						
GROUP & COMMODITY	CURR MO	CURR MO	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR		YR TDT LAST YR	YR TOT CURR YR	LAST
PRESH FRUIT APPLES AVOCADO BANANA CANTELOUPE GRAPFRUIT MANGO PEACH PEACH PEAR PINEAPPLE RASPBERRY STRAWBERRY OTHER MELON OTHER FRUIT SUBTOTAL	1,924 856 184 956 8,373	9,236 297,742 3,1656 41,196 1560 8,764 1560 8,764 139 29,641 361,971	13,010 16,631 263,081 1,924 856 184 0 956 8,373 26 3,301 28,600 326,977	9,236 297,742 3,684 1,156 496 1,566 400 893 8,764 1,39 2,768 29,641 361,971			2,324 5,372 83,881 1,542 401 739 212 22,456 3,627 176 819 9,382 110,966	7,4695 77,4127 8,824 1,249 1,249 2,787 3,420 1,251 1,214 107,639	2,324 5,372 83,881 1,542 401 212 2,456 3,627 176 9,382 110,966	81,176 21,279 1,008,482 72,209 255,504 18,039 70,121 34,627 32,689 43,232 8,791 139,040 137,707 1,871,895
ORIED FRUIT DATE DRD APRICOT DRD FIG & PASTE RAISIN OTHER DRD FRUIT Subtotal:	MT 350 1,741 1,515 1,223 5,365	1,365 626 964 766 3,809	350 1,741 1,515 1,525 1,225 533 5,365	1,365 626 964 766 3,809	7,071 7,670 9,221 7,139 7,963 39,066	468 3,451 3,556 1,040 920 9,438	188 3,353 1,631 722 1,322 7,217	468 3,451 3,556 1,040 920 9,438	188 3,353 1,631 722 1,322 7,217	7,725 16,435 12,620 6,570 14,294 57,645
FROZEN FRUIT FZN RASP FZN STR OTHER FZN FRUIT Subtotal:	MT 148 569 1,840 2,559	162 354 1,077 1,593	148 569 1,840 2,559	162 354 1,077 1,593	2,355 20,847 21,768 44,972	181 580 2,202 2,964	253 420 1,475 2,148	181 580 2,202 2,964	253 420 1,475 2,148	3,621 21,986 24,121 49,729
CND/PREP FRUIT CANNED PEACH CANNED PEAR CANNED PINEAP MIXED FRUIT PREP/PRES FRUIT OTHER CND FRUIT SUBtotal:	3,200 18,678 338 19,429 9,676 51,325	4,272 320,244 307 19,638 10,256 54,723	3,200 18,678 338 19,429 9,676 51,325	4,272 3 20,244 307 19,638 10,256 54,723	20,877 15 335,888 3,526 211,764 126,208 698,280	2,087 16 12,705 322 34,002 17,075 66,209	2,973 9 12,999 408 37,464 21,756 75,613	2,087 12,705 322 34,002 17,075 66,209	2,973 9 12,999 408 37,464 21,756 75,613	13,502 224,262 4,282 375,020 212,747 829,862
PRT&VEG JUICE (SSE) APPLEPEAR JU FCOJ GRAPE JU PINAP JU OTHER FRUIT JU Subtotal:	VT	64,330 137,118 12,245 16,401 2,654 232,750	47,226 120,319 5,983 20,178 5,814 199,522	64,330 137,118 12,245	1,072,459 168,934 351,293 87,139 2,560,205	15,743 30,187 1,832 5,303 3,071 56,137	21,221 26,601 4,893 3,797 1,458 57,973	15,743 30,187 1,832 5,303 3,071 56,137	21,221 26,601 4,893 3,797 1,458 57,973	332,584 306,090 61,942 92,991 31,741 825,350
REGETABLES FR ASPARAGUS BEAN BELL PEPPER CARROT CHILI PEPPER CUCUMBER EGGPLANT GARLIC LETTUCE ONION POTATO, INCL SD SQUASH TOMATO OTHER FRS VEG Subtotal:	MT 1,604 3,0099 38,0320 11,34022 3,8522 3,8522 4,720 115,5412 115,944 125,944	1,573 2,860 8,0339 4,497 347 347 6,9057 2,6838 18,079 70,298	1,604 3,992 1,322 3,000 112 68,852 1,940 115,942 62,947	1,573 2,860 8,036 2,339 4,497 788 6,902 14,957 7,838 18,079 70,298	25,401 10,401 83,919 65,290 36,165 174,8867 18,7524 189,410 153,7524 214,841 214,841 214,841	1,989 134 4,313 1,633 1,362 1,362 1,362 1,362 1,005 3,404 9,169 1,005 3,404 9,169 1,005	1,974 4,643 1,750 1,424 1,917 269 7,047 2,331 1,607 4,487 9,119 36,812	1,989 1,334 4,6398 11,336 1,337 1,336 1,362 1,466 1,46	1,974 4,643 1,750 1,424 1,917 269 7,047 2,331 1,691 1,424 1,917 2,331 1,487 9,181 36,812	33,057 11,304 89,726 18,215 50,620 69,892 12,064 18,679 10,210 24,398 45,003 143,179 164,322 795,513
VEG CANNED/DEHYD CND ARTICHOKE CND ARTICHOKE CND PSHROOMS CND PIMIENTO CND TOM TOM PASTE TOM SAUCE DEHYD VEGETABLES OTHER CND VEG SUBCTABLES SUBCTABLES	MT 1,628 4,556 4,813 654 468 365 6,338 35,363	1,332 5,063 1,207 1,843 5,840 19,162 35,333	1,628 4,556 8134 468 3339 20,538 35,363	1,332 5,063 483 1,207 1,843 399 5,840 19,162 35,333	18,922 50,617 7,503 9,569 18,279 5,883 87,117 176,937 374,829	2,585 10,832 1,326 326 278 372 6,963 19,948 42,633	2,233 11,057 912 581 1,040 1,255 8,972 16,580 41,634	2,585 10,832 1,326 278 372 6,963 19,948 42,633	2,233 11,057 912 1,040 2572 16,580 41,634	30,366 117,506 13,001 4,657 11,625 3,864 107,392 167,508 455,922
EGETABLES FZN BROCCOLI FZN CAULIFLOWER FZN OKRA FZN POTATO FZN OTHER VEG FZN Subtotal:	MT 8,443 1,776 7,454 103,101 121,569	14,974 3,034 138 9,597 123,584 151,329	8,443 1,776 793 7,454 103,101 121,569	14,974 3,034 138 9,597 123,584 151,329	156,737 19,096 6,011 85,263 1,057,444 1,324,552	5,916 1,468 457 3,974 6,474 18,291	10,624 2,336 85 5,240 7,212 25,499	5,916 1,468 457 3,974 6,474 18,291	10,624 2,336 85 5,240 7,212 25,499	108,309 15,391 3,593 45,284 87,715 260,295
REE NUTS  BRAZILS TOT  CASHEWS TOT  FILBERTS TOT  PISTACHIOS TOT  OTHER NUTS  Subtotal:	5,582 379 4 7,760 14,351	6,719 323 10,503 18,256	5,582 379 4 7,760 14,351	705 6,719 323 4 10,503 18,256	9,958 56,063 3,046 147 85,133 154,349	1,291 29,326 1,045 15 13,894 45,572	27,812 856 18 21,524 51,397	1,291 29,326 1,045 15 13,894 45,572	1,185 27,812 856 18 21,524 51,397	13,892 253,429 8,557 808 142,770 419,458
TURSERY PRODUCTS CARNATIONS ROSES OTHER CUT FLRS OTH NURS PROD Subtotal:	NONE 0 0 0 0 0 0 0	00000	0 0 0	0 0 0 0	0000	4,593 6,783 12,804 23,298 47,479	5,461 7,248 13,840 23,011 49,561	4,593 6,783 12,804 23,298 47,479	5,461 7,248 13,840 23,011 49,561	83,596 88,237 160,459 161,116 493,410
OPS & PRODUCTS HOPS & PELLETS OTHER HOP PRODS Subtotal:	MT 211 0 211	100 0 100	211 0 211	100 0 100	7,608 914 8,523	885 0 885	291 0 291	885 0 885	291 0 291	34,367 4,984 39,351
FINE GRAPE WINES OTHER WN PROD SUBTOTAL: PRUIT & VEG., MISC. Grand Total:	KL 30,483 738 31,222	6,865 675 7,541	30,483 738 31,222	6,865 675 7,541	202,922 7,550 210,473	126,537 127,853 125,230 681,028		126,537 1,315 127,853 125,230 681,028		864,239 14,974 879,213 1,707,888 8,685,536
JANUARY 1993				5	HOF	TICUL	TURAL I	PRODUCTS	REVIEW	

#### **UPDATES**

#### General

Agricultural Counselor in Athens has reported that the Government of Greece (GOG) has modified its policy on aflatoxin. The policy had been disrupting trade in dried fruits and nuts since the implementation of new requirements back in August/September. Following several months of efforts by both the Agricultural Counselor and the trade to seek a relaxation of the new aflatoxin policy, GOG officials are now randomly sampling containers of dried fruits and nuts as opposed to the previous, trade-disrupting policy of testing 100 percent of the incoming shipments. The GOG is reportedly continuing to apply tolerance standards of 5 parts per billion (ppb) for B1 aflatoxin and 10 ppb for total aflatoxin (i.e. B1+B2+G1+G2). In addition, the Agricultural Counselor reports that earlier shipments of walnuts and prunes, which had been impounded due to allegedly high aflatoxin levels, have been released by Greek authorities. U.S. exports of walnuts and prunes to Greece totaled \$2.25 million in 1991.

#### Fresh Citrus

--The 1992 Sao Paulo commercial orange crop (equivalent to USDA 1991/92 crop year production) forecast has been increased from 275 to 290 million (40.8 kilograms) boxes. Favorable rain patterns from September through November, 1992 increased fruit size and production prospects more than earlier expected.

The orange crush in Sao Paulo in marketing year 1992/93 (July-June) is forecast at 250 million boxes--5 million boxes above the previous forecast. Average extraction rate is forecast to decrease slightly from last year because of higher water content in the fruit.

Brazilian orange juice production in marketing year 1992/93 is forecast at 1.04 million metric tons (65 degrees brix)--20,000 tons above the previous forecast because of larger crush forecast in Sao Paulo and an upward revision for other states. The 1992/93 orange juice export forecast consequently has been increased by 10,000 tons to 1.0 million tons.

Year	1990	1991 (Revised)	1992 (Forecast)
Oranges, Sao Paulo	Mi	llion Boxes 2/	
Production 3/	242	250	290
Fresh Consumption	38	35	38
Fresh Exports	2	3	2
Processed	202	212	250
FCOJ, Brazil - 1,000 Met	ric Tons, 65 D	egrees Brix 4/	
Beginning Stocks Production	95	126	68
Sao Paulo	838	920	1000
Other States	25	29	40
Total	863	949	1040
Exports 5/			
Sao Paulo	787	960	960
Other States	25	29	40
Total	812	989	1000
Consumption	20	18	18
Ending Stocks	126	68	90
FCOJ Yields (KG/Box)	4.15	4.34	3.97

<sup>1/</sup> Harvesting and processing usually begin in late April or early May.
 Marketing season for FCOJ begins on July 1 of year indicated.

#### Fresh Non-citrus

<sup>2/ 40.8</sup> kilograms or 90 pounds.

<sup>3/</sup> Includes oranges produced in Sao Paulo's commercial zone, plus tangerines and tangors used for processing.

<sup>4/</sup> One metric ton at 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.

<sup>5/</sup> Includes tangerine juice.

<sup>--</sup>Spain extends apple trade protocol. According to a report by the U.S. Agricultural Counselor in Madrid, the Government of Spain has formally agreed to extend the bilateral protocol, which allows apples from Oregon and Washington to enter, subject to agreed-upon phytosanitary conditions. According to Spanish officials, this protocol will remain in force until May 31, 1993, at which time it is expected to be superseded by the EC's new harmonized plant health regulation. The new EC regime is expected to clear the way for imports of apples into Spain from all areas of the United States. Following the opening of Spain's market to apple imports from Washington and Oregon on January 24, 1992, U.S. exports of apples reached \$1.8 million through October 1992.

#### Fresh Non-citrus (continued)

--Chilean fruit export season begins. An airshipment in the week of November 15 to Mexico City of 1,000 boxes of table grapes from the northern valley of Copiapo marked the beginning of Chile's 1992/93 deciduous fruit export season. This was followed by a second shipment of grapes that left the port of Coquimbo by boat bound for California.

The Copiapo Valley is 800 kilometers north of Santiago and surrounded by desert. Table grapes from this valley are always the first to be harvested in Chile. Ministry of Agriculture officials have estimated that the Valley will export over 6.2 million boxes of table grapes during 1992/93, slightly higher than last year. This increase reflects expected favorable production.

Recently, six of Chile's largest fruit and vegetable exporters joined together to standardize packaging and fruit quality standards, and to coordinate their shipments according to the requirements of the specific export market. The group noted why they joined, including the appreciation of the Chilean peso versus the dollar; the need to meet strong competition from other international suppliers; and a desire to increase efficiency to meet more rigid EC standards. In addition, the group emphasized that the increase in Chilean exports in recent years has generated great variation in fruit quality and packaging methods.

Although this action signals increased attention to fruit quality control in Chile, efforts to arrive at a common mandatory fruit quality standard have been unsuccessful. There is no consensus either within the Chilean Government or between exporters and producers on whether standards should be voluntary or mandatory. Nor is there agreement on how a system of quality standards should be implemented. Thus, for the 1992/93 season, except for the self-imposed standards of the "group of six", the system of voluntary standards existing last year will continue to apply.

--Canadian Apple vote is delayed a third time. The Canadian apple producer vote on the merits of establishing a national marketing agency for fresh market apples, scheduled for December 11, 1992, has been postponed a third time. The Apple Marketing Agency Task Force, an industry coalition of the five major apple producing provinces (British Colombia, Ontario, Quebec, New Brunswick and Nova Scotia) seeking supply management in the apple industry, has set the new date for the producer plebiscite as February 26, 1993. The earlier plebiscites were canceled to await the outcome of the Uruguay Round agricultural negotiations.

All apple producers with orchards of one hectare and up, bearing or unbearing, are eligible for the February, 1993 vote. The apple referendum will be conducted by the provincial supervisory boards (e.g., the Ontario Farm Products Marketing Commission) in the five apple producing provinces. Canada's Farm Product Marketing Agencies Act requires that a majority of producers in Canada be in favor of establishing a national marketing agency, that is, one person, one vote.

The establishment of a national marketing agency for apples faces other obstacles in addition to a delayed producer vote. An amendment to Canada's Farm Product Marketing Agencies Act is required before a national marketing agency with supply management powers can be proclaimed. Current legislation restricts national marketing agencies to the poultry and tobacco industries.

#### Fresh Non-citrus (continued)

--Philippines import ban on California fruit was short lived. On December 9, the Government of the Philippines (GOP) lifted a ban on imports of California fruit which had been imposed just a week earlier, reportedly due to concerns over the Mediterranean fruit fly. The reversal followed a quick response on the part of the U.S. Agricultural Counselor's office and USDA's Animal and Plant Health Inspection Service to reassure GOP officials that commercial shipments of U.S. fruit to the Philippines presented no risk of Medfly transmission.

#### Processed Vegetables

--On November 30, Revenue Canada issued a preliminary determination of dumping against U.S. tomato paste exports to Canada. This determination came after a 90-day investigation, which began on September 1, to determine if the United States was dumping tomato paste in containers larger than 100 fluid ounces. As a result of the preliminary determination, the Canadian International Trade Tribunal will now hold an investigation into the question of material injury to the production of tomato paste in Canada, with an order or finding due within 120 days--on or about March 30, 1993.

As of November 30, a provisional duty equal to the estimated margin of dumping will be charged on U.S. tomato paste exports greater than 100 fluid ounces until the investigation is either terminated or the Tribunal makes a finding.

#### Additions

--The Horticultural and Tropical Products Division (HTP) has published in the last few months three other circulars, the World Sugar Situation and Outlook, the World Coffee Situation, and the World Honey Situation. These circulars are also available on a subscription basis as noted on page 2. If you have any questions about these circulars, please contact HTP at (202) 720-3423.

#### WORLD FRESH CITRUS SITUATION

#### Northern Hemisphere

Total citrus production in selected major producing countries in the Northern Hemisphere in 1992/93 is forecast at a record 37.1 million metric tons, 13 percent greater than the 1991/92 harvest, and 10 percent above the previous record set in 1979/80.1/ Major producers showing the largest gains include the United States, Mexico, Spain, Morocco and Italy. Production increases are forecast for all types of citrus except for the "other citrus" category which primarily includes limes. The largest gain is expected in orange output which accounts for 74 percent of the increase in total citrus production. Total orange production in selected countries in 1992/93 is forecast at a record 23.5 million tons - - 15 percent above the previous season's harvest. The United States and Mexico account for most of the increase in orange production.

Total citrus exports in 1992/93 are forecast at 6.4 million tons, or 5 percent above the 1991/92 volume. The expected larger citrus harvest is the major reason for the likely rise in exports. Increases in orange, tangerine and lime exports are expected to more than offset small decreases in lemon and grapefruit shipments. Spain is expected to account for 60 percent of the total increase in citrus exports by selected countries.

Citrus for processing in 1992/93 is forecast at 13.8 million metric tons or 23 percent above the 1991/92 level. The United States accounts for nearly all of the expected increase in processing. A sharp increase in the Florida orange crop is the major reason for the expected rise in processing in the United States.

#### Spain

The 1992/93 citrus crop is forecast at a record 4.9 million metric tons, 6 percent above the 1991/92 harvest, and 1 percent higher than the previous record set in 1990/91. The 1992 drought that affected most of Spain did not have an adverse impact on citrus since most of the citrus is irrigated. The 1992/93 orange crop is forecast at a record 2.7 million tons. This is the fourth consecutive year that orange production has been a record. Increasing area and more trees maturing to peak-bearing age are the reasons for the continued increases in orange output. Tangerine production in 1992/93 is expected to remain virtually unchanged from the year before. Oranges and tangerines account for most of Spain's total citrus output (nearly 90 percent). A 30-percent increase in lemon production is expected in 1992/93. However quality is expected to be below normal due to lack of rains in September and October.

Spain is the world's largest exporter of fresh citrus. More than half of the total citrus harvest is normally marketed for export, with only about 13 percent going to the processing industry. Total citrus exports in 1992/93 are forecast at 2.6 million tons, up 8 percent from the 1991/92 volume, based on the expected

1/ The forecast total differs from that released in USDA's <u>World Agricultural Production</u> in December because of the inclusion of a revised forecast for <u>Israel</u>.

larger citrus crop. Exports of tangerines are forecast up 13 percent, lemons up 7 percent, and oranges up 6 percent. EC countries, such as Germany, France, the Netherlands, Belgium and the United Kingdom, are the major markets for Spain's citrus. As of January 1, 1992, the duty on Spanish fruit entering other EC countries was reduced to zero. Prior to this date Spanish exports of oranges and tangerines to other EC countries were assessed a 2.4 percent import duty. Duties on grapefruit and lemon exports to EC countries were eliminated in 1990. However, a mechanism of offer prices-correcting amounts (similar to the previous system of reference prices-countervailing charges) has been put into effect. For example, when Spanish citrus market prices fall below the offer price, Spanish exports to EC countries are subject to a levy equaling the difference between the market price and the offer price. Contrary to expectations at the time of Spain's accession into the EC, Spanish citrus exports have not greatly expanded their share of the EC market mainly because of competition from other producing countries such as Morocco, Israel, Greece, Turkey, and Cyprus.

The EC continues to provide Spain with export refunds for fresh orange and lemon shipments to non-EC countries outside North America. The subsidy is 13 pesetas per kilogram (\$1.96 per 17 kilogram carton) for oranges and 11.3 pesetas per kilogram (\$1.70 per 17 kilogram carton) for lemons. In 1991/92 13 Percent of Spain's orange exports and 19 percent of its lemon exports went to non-EC markets outside North America.

Imports of fresh citrus into Spain from third countries are banned, due to phytosanitary considerations. This situation is expected to change in June 1993 when the Single European Market comes into effect, with harmonized phytosanitary requirements.

#### United States

Total citrus production in the United States for 1992/93 is forecast at 13.8 million metric tons, up 23 percent from 1991/92 and the highest level since 1979/80. U.S. orange production is estimated at 10.1 million tons, also the highest level since 1979/80 and 24 percent higher than the 1991/92 harvest. Orange production in 1992/93 in Florida is forecast to increase 33 percent to 7.7 million tons. Orange groves are in excellent condition. Fruit set is heavy although fruit sizes are smaller than normal. California's orange areas are making an excellent recovery from the December 1990 freeze with the 1992/93 crop forecast up 3 percent to 2.3 million tons. U.S. grapefruit production in 1992/93 is forecast at 2.5 million tons, 23 percent above the previous season's harvest due to a larger Florida crop. Florida grapefruit production is expected to increase 27 percent to 2.1 million tons due to favorable weather. Production of "other citrus", primarily limes, is forecast to decrease 21 percent to 50,000 tons as a result of Hurricane Andrew.

U.S. citrus exports in 1992/93 are forecast at 1.1 million tons or about the same as the previous season's volume. U.S. orange exports in 1992/93 are forecast at a record 535,000 tons, slightly above the previous season's shipments. Grapefruit exports, in spite of the larger crop, are forecast to decrease slightly because of unfavorable economic conditions in Japan and Western Europe.

U.S. citrus for processing in 1992/93 is forecast to increase 33 percent to 9.7 million tons. The larger Florida orange crop is the major reason for the expected sharp increase in processing. Florida orange production is primarily used for processing. California orange production is used primarily for fresh consumption and exports.

#### Mexico

Total Mexican citrus production in 1992/93 is forecast at a record 3.9 million tons, up 25 percent from the weather-reduced 1991/92 level and 18 percent higher than the previous record set in 1990/91. Oranges account for nearly 75 percent of Mexico's total citrus production. Orange production is forecast at a record 2.9 million tons, 24 percent above the previous record set in 1990/91. This large increase is due to more favorable weather conditions during flowering in May and June 1992, as well as the continued recovery from the December 1989 freeze. However, heavy rains during September and October, 1992 in Veracruz (which normally accounts for about 60 percent of Mexico's total orange crop), limited the second and third blooms. This is expected to result in a slightly lower domestic orange availability during the summer months of 1993. Production of tangerines and grapefruit is expected to increase, while lemon output is forecast to remain at the 1991/92 level. Mexican lime production in 1992/93 is estimated at 700,000 tons, down slightly from the 1991/92 crop.

In 1992/93 it is estimated that there are 244,000 hectares of planted orange trees of which 205,000 hectares are bearing. Orange production is expected to continue increasing over the next five years as previously planted trees reach bearing age. After five years, however, production is expected to level off.

Total Mexican citrus exports are forecast at 99,000 tons, 6 percent above the previous season's volume. Limes account for nearly all of the citrus exports. Lime exports to the United States are expected to increase because of damage to the Florida persian lime crop caused by Hurricane Andrew.

Under the implementation of the North American Free Trade Agreement (NAFTA), which, at the earliest would commence in January 1994 assuming Congressional ratification, Mexico's tariff on imported oranges will be changed to match the U.S. tariff lines and duties. For the season from December 1 to May 31, duties on oranges will be 2.2 cents per kilogram, with a tariff phase-out of 5 years. For oranges from June 1 through November 30, the tariff will be eliminated immediately. Given the limited number of oranges available for export during the June 1-November 30 period, little increase in Mexican orange exports would be expected with the immediate removal of this tariff. The eventual elimination of the relatively small "in-season" tariff of 2.2 cents/kilogram should also not significantly affect Mexican orange exports to the United States. However, U.S. orange exports could expand significantly given the rather sizeable immediate decrease in the Mexican tariff. Mexican tariffs on imported limes will be eliminated immediately. The United States will phase-out its 2.2 cents per kilogram import tariff on limes over a ten year period.

Mexican citrus for processing in 1992/93 is forecast to recover to the level of two years ago, based on the expected larger orange crop. The amount of oranges processed depends heavily on the relative prices of fresh oranges in the domestic market and the international price of frozen concentrate orange juice. With the current larger crop, domestic fresh prices are expected to be lower and not put as much pressure on the processors.

#### Morocco

Citrus production in 1992/93, an "on-year" in Morocco's alternate bearing citrus cycle, is forecast at 1.4 million tons, up 24 percent from last season's level. Oranges and tangerines accounted for all of the increase in citrus production. Orange production is forecast up 22 percent to 951,000 tons, and tangerines up 31 percent to 366,000 tons. In addition to 1992/93 being an "on-year", favorable weather contributed to the production increase.

Approximately, one half of Moroccan citrus crop is exported, which is mainly shipped to the EC. In 1992/93, citrus exports are forecast at 610,000 tons, 15 percent above last season's volume. Orange exports in 1992/93 are forecast to be up by 17 percent and tangerines by 9 percent. About 75 percent of all Moroccan citrus exports are handled through the Atlas Fruit Board (AFB), which includes exporters, packing houses, and growers. This group handles all exports to non-EC countries such as the Scandinavian countries, Saudi Arabia, Algeria, Canada, and the United States. The remaining amount of exports are handled by a few independents.

Under a 1976 Agreement of Cooperation with the EC, the import duty on Moroccan fresh citrus exports to EC was reduced from 20 to 4 percent. A trade protocol of June 1988, provided that the 4 percent preferred rate gradually be reduced to zero by 1996. The gradual reduction is limited to 250,000 tons of oranges and 111,000 tons of clementines. Quantities above these levels are subject to an import duty of 4 percent. As with Spain, the EC imposes a variable import tax on Moroccan citrus when prices fall below an established reference price.

Citrus for processing is forecast to increase in 1992/93 as the sole juice processor is recovering from last year's financial woes.

#### Israel

Citrus production in 1992/93 is forecast at 986,000 tons, 5 percent below the revised 1991/92 output (note that production estimates included in this report for Israel and Gaza are based on a recent Attache report from Tel Aviv and differ from those published in World Agricultural Production by the Production Estimates and Crop Assessment Division in Division in December 1992). Production continues to be down after consecutive drought years from 1989/90 to 1991/92 combined with the worst winter on record in 1991/92 which adversely affected citrus orchards.

Citrus exports in 1992/93 are forecast to approximate the previous season's level despite the lower production forecast. Citrus for processing is expected to decrease again in 1992/93 due to the expected smaller orange crop.

#### Gaza

Total Gaza citrus production in 1991/92 has been revised downward from the previous estimate (see July issue of <u>Horticultural Product Review</u>), due to the severe 1991/92 winter which damaged citrus orchards more than previously anticipated. Production in 1992/93 is forecast at the same level as in 1991/92. Eventually, citrus production is expected to fall below 100,000 tons, due to continued uprooting of trees.

Citrus exports in 1991/92 are estimated at 95,000 tons, down 18 percent from the previous estimate and 20 percent below the 1990/91 volume. The two main outlets for Gaza citrus are Israel, for processing, and Jordan for fresh market citrus. Exports in 1992/93 are forecast unchanged from 1991/92.

#### Turkey

Colder than normal temperatures during 1992 are expected to reduce Turkey's production of all major citrus crops from their 1991/92 record levels. Total citrus production in 1992/93 is forecast at 1.6 million tons, down 6 percent from the 1991/92 level. A decrease in production is expected for all types of citrus.

Total citrus exports in 1992/93 are forecast to decrease by 14 percent to 362,000 tons, based on the smaller crop forecast. Citrus shipments during the first ten months of the October-September 1991/92 marketing year totaled 419,667 tons. Lemon exports during this period were 178,602 tons, about 70 percent higher than a year earlier. Increased exports to Poland, Germany, and Belgium are responsible for the rise in total lemon exports. Shipments of tangerines totaled 145,765 tons in the first ten months of marketing year 1991/92. Citrus exports are no longer subsidized.

#### Greece

Greek citrus production in 1992/93 is forecast to increase 3 percent to 1.1 million tons, due to favorable weather in the spring of 1992, which helped trees to recover from a series of dry winters lasting from 1989 through 1991. Orange production for 1992/93 is forecast at 870,000 tons, up 6 percent from 1991/92 and 14 percent above the previous 5-year average. Tangerine production is projected to reach a record 77,0000 tons, up 5 percent over 1991/92. Lemon production is forecast at 93,000 tons, down 23 percent from the 1991/92 harvest. The decrease in lemon production reflects the biannual bearing cycle of Greek lemons, 1992/93 being an "off-year", as well as the long-term impact of the drought.

Citrus exports in 1992/93 are forecast at 338,000 tons, up 8 percent from the 1991/92 volume. However, citrus exports may be adversely affected by the loss of the Yugoslav market and the high transit fees for Greek trucks traveling through Bulgaria, Hungary, and Austria because of the war in the former Yugoslavia.

On November 8, 1992, the Government of Greece asked that the EC subsidize Greek citrus export trade. The Greek government turned down farmer organization pleas for a 15 drachma export subsidy to compensate for high transport costs.

#### Italy

Italian citrus production in 1992/93 is forecast at 3.7 million tons, up 10 percent from the previous season, and the highest level since the record 1986/87 crop of 3.8 million tons. Favorable weather is the reason for the increase in citrus production. Production of oranges is forecast at 2.15 million tons, 5 percent above the 1991/92 season and 14 percent greater than the previous 5-year average. However, most Italian orange varieties are not in demand in export markets because of their high acidity levels. Lemon production is forecast to increase 16 percent and tangerines by 25 percent in 1992/93.

Citrus exports in 1992/93 are forecast at 181,000 tons--about the same as the previous year's volume, but 22 percent below 1990/91 shipments. Strong competition from Spain and other Mediterranean countries, and the continued reduction of EC export subsidies, have hindered Italian citrus exports.

In June 1993, the harmonization of EC phytosanitary rules is expected to take effect and Spanish citrus may be allowed entry into Italy. This would have a negative impact on the weak Italian citrus industry because of relatively undesireable Italian citrus varieties and high production costs, which have made the Italian citrus industry noncompetitive.

Citrus for processing increased sharply in 1991/92 due to strong international demand for orange juice and lemon juice. A further increase in processing is forecast for 1992/93.

#### Egypt

Egyptian citrus production in 1992/93 is forecast at a record 2.4 million tons, up 2 percent from the 1991/92 output. The increase is attributed to an expansion of citrus area. Orange production accounts for over 70 percent of Egyptian citrus production and is the second most important agricultural export earner after cotton. In 1992/93, orange production is forecast a record 1.7 million tons, up 1 percent over 1991/92. To promote orange production, the government has gradually reduced its control over prices and eliminated restrictions on private sector production and exports.

Total Egyptian citrus exports in 1992/93 are forecast at 177,000 tons, up 43 percent from the 1991/92 volume. Oranges account for nearly all citrus exports. However, Egyptian orange exports to the Former Soviet Union (previously Egypt's largest export market) have been hampered as a result of the political and economic changes there. Egypt consequently has increased sales to Western Europe. Saudi Arabia currently is Egypt's largest market but only for top quality navels. In September 1992, Egypt and Canada signed an agreement, under which Egypt will export citrus and other agricultural commodities to Canada in exchange for wood products, paper, and dairy products. This two-year agreement is programmed to take effect in December 1992.

#### Cyprus

Despite abundant rains that helped relieve the drought of the last several years, citrus production in Cyprus is expected to decline 4 percent in 1992/93 to 336,000 tons. The biggest decrease was in lemon production, which dropped 22 percent to 45,000 tons. Already in decline because of the drought, low export prices are prompting some growers to uproot lemon trees, particularly in southern Cyprus. Grapefruit production, which did not respond as favorably as expected to the improved rainfall, also is forecast to decline in 1992/93. The downward trend in Cypriot citrus production is expected to continue. The abundant rainfall last winter helped recharge both reservoirs and aquifers throughout Cyprus. However, it will take several years of average or above-average rainfall to reverse the effects of salt water intrusion. Increasing labor costs and and growing competition in world citrus markets are other factors affecting Cypriot citrus production.

Total citrus exports in 1992/93 are forecast to decrease by 4 percent to 205,000 tons. The smaller citrus crop and the loss of the Yugoslav market are the major reasons for the reduced export outlook. Exports of lemons and grapefruit are forecast to register the largest decreases.

#### Japan

Japanese citrus production in 1992/93 is forecast at 2.2 million tons, up 6 percent from the typhoon-reduced 1991/92 harvest. Tangerines account for about 90 percent of Japan's total citrus production. Tangerine production in 1992/93 is forecast at 2.0 million tons or 6 percent above the previous season's harvest.

Citrus imports in 1991/92 season totaled 521,000 tons, up 22 percent from 1990/91 imports due to increased supplies from the United States. U.S. orange production in the state of California increased over the 1990/91 freeze reduced level. In 1991/92 the United States accounted for about 98 percent of Japan's imports of oranges, lemons, and grapefruit. Total citrus imports in 1992/93 are forecast to increase slightly to 538,000 tons.

#### Cuba

Cuban exports in 1992/93 are expected to continue at the reduced 1991/92 level, due to reduced export prospects to traditional markets. In the past, Cuba's major citrus export markets were Eastern Europe and the former Soviet Union. Because of the political changes that have occurred in these parts of the world, Cuba has to find new markets which has been difficult.

#### Southern Hemisphere

For most significant change to 1991/92 estimates since last reported, see "Updates" section on citrus regarding Brazil. It is still too early to make reliable forecasts for the Southern Hemisphere countries in 1992/93.

(Samuel Rosa, (202) 720-9792 and Joe Somers, (202) 720-0897)

	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere Mediterranean Basin Cyprus					
1990/91 1991/92 1992/93F	354 350 336	0	220 214 205	95 98 93	39 38 38
1990 /91 1991/92 1992/93F	2,208 2,350 2,391	0	211 124 177	14 13 16	1,983 2,213 2,198
1990/91 1991/92	134 104 104	0	119 95 95	0 0	2,198 15 9
1992/93F Greece 1990/91 1991/92 1992/93F	1,013 1,024 1,051	2 6 2	345 312 338	0 197 195 195	9 473 23 520
1992/93F 1990/91 1991/92 1992/93F	1,051 1,119 1,042 986	2 61 49 45	338 343 332 345	195 697 579 519	520 140 180 167
1992/93F 1990/91 1991/92 1992/93F	986 2,814 3,320 3,654	45 55 48 48	345 231 179 181	519 719 1,224 1,325	167 1,919 1,965 2,196
1992/93F Morocco 1990/91					
Morocco 1990/91 1991/92 1992/93F Spain	1,468 1,090 1,350	0 0	689 531 610	134 45 150	645 514 590
1990/91 1991/92 1992/93F Turkey	4,827 4,584 4,873	1 0 0	2,574 2,397 2,595	539 652 643	1,715 1,535 1,635
	1,474 1,695 1,594	2 7 5	321 421 362	149 172 162	1,006 1,109 1,075
1990/91 1991/92 1992/93F Subtotal Mediterranean Basi 1990/91 1991/92 1992/93F Other Northern Halisphere	15,411 15,559 16,339	121 110 100	5,053 4,605 4,908	2,544 2,978 3,103	8,086 8,428
Cuba 1990/91 1991/92 1992/93F	1,013 1,013 965	0	473 233 233	200 245 220	340 535 512
Jmpan 1990/91 1991/92 1992/93F	2,215 2,067 2,182	426 521 538	13 13 15	381 325 316	2,247 2,250 2,389
MEXICO 1990/91 1991/92	3,275	3 3 3	111 93 99	486 368 491	2,681 2,636 3,271
United States 1990/91 1991/92	10,238 11,253	156 136 109	837 1,111 1,130	7,427 7,291 9,696	2,130 2,987 3,065
United States 1990/91 1991/92 1992/93 1992/93F Subtotal Other Northern Hem 1990/91 1991/92 1992/93F	13,782 imphere 16,741 17,427	585 660 650	1,130 1,434 1,450 1,477	8,494 8,229 10,723	3,065 7,398 8,408 9,237
otal Northern Hemisphere 1990/91 1991/92 1992/93F	32,152 32,986 37,126	706 770 750	6,487 6,055 6,385	11,038 11,207 13,826	15,333 16,494 17,665
authorn Hamisahaus					
Argentina 1990/91 1991/92 1992/93F	1,560 1,730 NA	0 0 NA	242 226 NA	688 741 NA	630 763 NA
Australia 1990/91 1991/92 1992/93F	588 619 NA	7 7 NA	86 61 NA	326 338 NA	183 227 NA
Brazil 1990/91 1991/92 1992/93F	13,600	0	138 97	9,177 10,928	4,285
Chile 1990/91 1991/92 1992/93F	NA 190 187	NA 0 0	NA 6 6	NA 0 0	NA 184 181
1990/91 1991/92	NA 872 873	NA 0 0	NA 439 445 NA	NA 298 290	NA 135 138
1992/93F Uruguay 1990/91	NA 227 259	NA O O	NA 79 87	NA 37 45	NA 111 127
1992/93r Uruguay 1990/91 1991/92 1992/93r otal Southern Hemisphere 1990/91 1991/92 1992/93r	259 NA 17,037 19,122	NA 7 7 7	990 922	10,526 12,342	127 NA 5,528 5,865
1991/92 1992/93F	19 122 NA	NA NA	922 NA	12,342 NA	5,865 NA
rand Total 1990/91 1991/92 1992/93F	49,189 52,108 NA	713 777 NA	7,477 6,977 NA	21,564 23,549 NA	20,861 22,359 NA

Table 2: SWEET ORANGES Country/Year 1/ Prod	duction	Imports	Exports	Processed	Consumption 2
Northern Hemisphere Mediterranean Basin					
Cyprus 1990/91 1991/92 1992/93F	169 168 170	0	105 94 95	47 54 55	17 20 20
1990/91 1991/92 1992/93F	1,574 1,670 1,690	0	200 110 160	9 8 10	1,365 1,552 1,520
Gazm 1990/91 1991/92 1992/93r	114 87 87	0	101 81 81	0	13 6 6
Grence 1990/91 1991/92 1992/93F	819 820 870	0 2 0	303 270 310	168 172 170	348 380 390
Israel 1990/91 1990/91 1991/92 1992/93F	567 513 450	49 38 35	190 169 162	376 312 263	50 70 60
1990/91 1991/92	1,760 2,054 2,150	0	162 133 130	470 800 900	1,128 1,121 1,120
Morocco 1990/91 1991/92 1992/93F	1,103 780 951	0	553 360 420	109 43 133	441 377 398
Spain 1990/91 1990/91 1991/92 1992/93F	2,590 2,608 2,746	0	1,154 1,232 1,300	210 340 400	1,226 1,036 1,046
Turkey 1990/91 1991/92 1092/93	735 830 800	1 7 5	58 61 60	74 83 80	604 693 665
Turkey 1990/91 1991/92 1992/93F Subtotal Mediterranean Basin 1990/91 1991/92 11991/92 Cuba Cuba	9,431 9,530 9,914	50 47 40	2,826 2,510 2,718	1,463 1,812 2,011	5,192 5,255 5,225
other Northern Hemisphere Cuba	600	0	275 130 130	150 175 160	175 295 280
1990/91 1991/92 1992/93F Japmn 1990/91 1991/92 1992/93F	600 570 50 37 41	85 170 180	130	160 2 2	280 133 205 219
		1			
1990/91 1991/92 1992/93F United States 5/ 6/ 1990/91	2,300 2,100 2,850 7,222	1 1 62	25 10 5	300 180 300 6,132	1,976 1,911 2,546
1992/93F United States 5/ 6/ 1990/92 1991/92 1992/93F ubtotal other Northern Hemia 1990/91 1991/92 1992/93F	8,135 10,099 phere	62 16 7	233 495 535	6,132 6,035 8,000	919 1,621 1,571
1991/92 1992/93F	10,872	148 187 188	533 635 670	6,584 6,392 8,462	3,203 4,032 4,616
Total Northern Hemisphere 1990/91 1991/92 1992/93F	19,603 20,402 23,474	198 234 228	3,359 3,145 3,388	8,047 8,204 10,473	8,395 9,287 9,841
and the second second second					
Argentina 1990/91 1991/92 1992/93F Australia	650 750 NA	0 0 <b>NA</b>	93 70 NA	190 200 NA	367 480 NA
Australia 1990/91 1991/92 1992/93F	483 509 NA	5 5 NA	80 55 NA	285 295 NA	123 164 NA
Brazil 1990/91 1991/92 1992/93F	12,362 14,076	8	123 82	8,939	3,300 3,304
Chile 1990/91 1990/91 1991/92 1992/93F	NA 118 117	NA 0 0	NA 1 1	NA 0	NA 117 116
1990/91 1991/92	NA 678 690	NA 0 0	NA 338 345	NA 221 225	NA 119 120 NA
Uruguay 1990/91 1991/92	NA 122 130	MA 0 0	NA 46 50	NA 21 23	NA 55 57
Uruguay 1990/91 1991/92 1991/93 Potal Southern Halisphere 1990/91 1991/92 1992/93F	NA 14,413 16,272 NA	NA 5 5 NA	NA 681 603 NA	9,656 11,433 NA	4,081 4,241 NA
Total Total 1990/91 1991/92 1992/93P	34,016 36,674 NA	203 239 NA	4,040 3,748 NA	17,703 19,637 NA	12,476 13,528 NA

	duction	Imports	Exports	Processed	Consumption 2
Northern Hemisphere Mediterranean Basin Cyprus					
1990/91 1991/92 1992/93F	15 11 11	0	4 5 5	2 1 1	9 5 5
Egypt 1990/91 1991/92 1992/93F	220 245 260	0	6 8 10	2 2 3	212 235 247
1990/91 1991/92 1992/93F Greece	0 0 0	0	0	0	0
1990/91 1991/92 1992/93F	74 73 77	0	17 11 12	1 2 2	56 60 63
1990/91 1991/92 1992/93F	122 127 118	0 0	24 29 38	47 37 20	51 61 60
1990/91 1991/92	386 450 560	6 5 5	7 13 15	35 90 90	350 352 460
Morocco 8/ 1990/91 1991/92 1992/93F	311 280 366	0	132 171 187	18 0 15	161 109 164
1992/93F 1990/91 1991/92 1992/93F	1,575 1,432 1,428	0	1,054 835 940		
1992/93F Turkey			940	175 209 140	388 348
1991/92 1992/93P Subtotal Mediterranean Basin	345 390 350	0	146 130	35 39 35	205 205 185
1992/93F Turkmy 1990/91 1991/92 1992/93F Subtotal Mediterranean Basin 1990/91 1991/92 11991/92 Other Northern Hemisphære Cuba 1990/91	3,048 3,008 3,170	6 5 5	1,349 1,218 1,337	315 380 306	1,390 1,415 1,532
Cuba 1990/91 1991/92 1992/93F Japan	15 15 15	0	0	0	15 15 15
Japan 9/ 1990/91 1991/92 1992/93F	1,993 1,867 1,986	0	13 13 15	372 317 310	1,608 1,537 1,661
Mex1Co 1990/91 1991/92	170 165	0	15 12 12	18 18 18	137 135 155
United States 6/ 10/ 1990/91 1991/92 1992/93F Subtotal Other Northern Hemim 1990/91 1991/92 1992/93F	259	21 19 12	12 20 25	109 115 125	159 224 228
1992/93F Subtotal Other Northern Hemis 1990/91	366 phere 2,437				
1991/92 1992/93F	2,387 2,552	21 19 12	40 45 52	499 450 453	1,919 1,911 2,059
Octal Northern Hemisphere 1990/91 1991/92 1992/93F	5,485 5,395 5,722	27 24 17	1,389 1,263 1,389	814 830 759	3,309 3,326 3,591
outhern Hemisphere Argentina 1990/91	200	0	42	14	144
1991/94	200 230 NA	0 0 IIIA	42 39 NA	14 21 NA	144 170 NA
Australia / 1990/91 1991/92 1992/93F	46 51 NA	0 0 NA	4 5 NA	7 9 NA	35 37 NA
Brazil 11/ 1990/91 1991/92 1992/93F	570 605	0	7 7	120 120 NA	443 478 NA
Chile 1991/91 1991/92 1992/93F	NA 0 0	NA 0 0	NA 0 0	0 0	0
1992/93F South Africa 1990/91	NA	NA	NA 0 0	0 0	NA 0
South Africa 1990/91 1991/92 1992/93F Uruquay	0 0 NA	0 0 1A	NA	NA	NA
Uruguay 1990/91 1991/92 1992/93F Total Southern Hemisphere 1990/92	53 66 NA	0 0 NA	14 16 NA	4 5 NA	35 45 NA
Total Southern Hemisphere 1990/91 1991/92 1992/93F	869 952 NA	0 0 NA	67 67 NA	145 155 NA	657 730 NA
Grand Total 1990/91 1991/92 1992/93F	6,354 6,347 NA	27 24 NA	1,456 1,330 NA	959 985 NA	3,966 4,056 NA

Table 4: LEMONS Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2
Northern Hemisphere Mediterranean Basin					
Cyprus 1990/91 1991/92 1992/93F	51 58 45	0	32 37 30	10 5	11 11 10
Egypt 1990/91 1991/92 1992/93F	2 2 2 2	0	0	C 0 0	2 2 2
Gaza 1990/91 1991/92 1992/93F	10 8 8	0	9 7	0	1 1
Gre-ce 1990/91 1991/92 1992/93F	109 120 93	2 4 2	25 30 15	25 18 20	61 76 60
Imrael 1990/91 1991/92 1992/93F	36 36 36	5 6 5	7 9 10	21 15 14	13 18 17
1990/91 1991/92	637 774 900	0	60 32 35	190 300 300	387 442 565
Morocco 1990/91 1991/92 1992/93F	20 20 20 20	0	1 0	4 0	15 20 19
Spain 1990/91 1991/92 1992/93r	630 508 660	0	358 319 340	140 89 90	132 100 230
Turkey 1990/91 1991/92 1992/93F	357 429 400	0	126 180 140	36 43 40	195 206 220
ubtotal Mediterranear 1990/91 1991/92 1992/93F	1,852 1,955 2,164	107	618 614 578	424 475 469	817 876 1,124
ther Northern Hemisph	nmre				
1990/91 1991/92 1992/93F Japan 1990/91	0 0 0	0 0 0	0 0 0	0	0 0 0 93
1990/91 1991/92 1992/93F	2 2 2	91 94 98	0	0	93 96 100
1990/91 1991/92 1992/93F	5 5 5	1 1	0	5 5 5	1
United States 1990/91 1991/92 1992/93F	652 697 783	12 9 2	122 132 135	244 235 300	298 339 350
1990/91 1991/92 1992/93F	rn Hemisphere 659 704 790	104 104 101	122 132 135	249 240 305	392 436 451
otal Northern Hemispl 1990/91 1991/92 1992/93F		111 114 108	740 746 713	673 715 774	1,209 1,312 1,575
Argentina 1990/91 1991/92 1992/93F Australia 13/	550 570 NA	0 0 <b>NA</b>	66 70 <b>NA</b>	414 430 NA	70 70 NA
Australia 13/ 1990/91 1991/92 1992/93F	35 35 NA	2 2 NA	2 1 NA	19 19 NA	16 17 NA
Brazil 14/ 1990/91 1991/92 1992/93P	53 53	0	3 3	50 50	0
Chila 1990/91 1991/92 1992/93r	NA 72 70	NA 0 0	NA 5 5	NA 0 0	NA 67 65 NA
1990/91 1991/92	NA 62 63	NA O O	NA 29 30	NA 25 25	8 8
1992/93F Uruguay 1990/91	NA 42 52	NA 0 0	NA 18 20	NA 10 15	NA 14 17
1992/93r Uruguay 1990/91 1991/92 1992/93r Totml Southern Hemisp	81.8	NA	NA	NA	NA
Fotml Southern Hemisp 1990/91 1991/92 1992/93F	814 843 NA	2 2 NA	123 129 NA	518 539 NA	175 177 NA
Grand Total 1990/91 1991/92 1992/93F	3,325 3,502 NA	113 116 NA	863 875 NA	1,191 1,254 NA	1,384 1,489 NA

Production	Imports	Exports	Processed	Consumption 2
119 113 110	0	79 78 75	38	2 2 3
2 3	0	0	0	2
4		0	0	4 1
			0	2 2
	0	1 1	1	6 5 5
371 345 362	7 5 5	112 120 130	246 210 217	20 20 20
7 8	49 43 43	2 1	0	54 50 51
4 3	0	0	3	1 1
	0	0		1 10
			2 2	10
40			4 4	1 4 4
573 553 569	57 48 48	242 252 259	291 252 258	97 97 100
332	0	189	50	93
	0		60	162 155 250
0	260	0	8	250 257 260
100 110 118	0	1 1 2	33 30 33	66 79 83
2,047 2,018 2,484	111	465 459 430	921 885 1 250	668 685 807
imphere 2,479 2,460				1,077 J,183 1,305
3,013 3,486	316 311	812 791	1,237	1,174 1,280 1,405
160	0	41	70	49
NA	MA	NA	NA	43 NA 9
24 24 NA	0 NA	0 NA	NA	9 NA
25 25 NA	0 0 NA	1 1 NA	22 22 NA	2 2 NA
0	0	0	0	0
				NA 8 10
NA	NA	NA 1	NA	NA
NA	NA	nA NA	NA	7 8 NA
351 360 NA	0 0 NA	115 119 NA	161 169 NA	75 72 NA
3,403 3,373	314 316	1,012	1,456 1,406	1,249 1,352 NA
	8 9 4 3 3 3 2 2 3 3 2 2 5 3 3 2 4 4 0 0 5 7 3 3 5 5 6 9 3 3 3 2 2 3 3 1 5 0 0 0 0 1 1 1 8 2 0 1 8 4 8 4 2 4 4 1 2 4 4 1 2 4 2 4 1 2 4 1 2 4 2 4	2 3 4 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	119	119 0 79 36 36 37 37 37 37 37 37 37 37 37 37 37 37 37

Table 6: OTHER CITRUS Country/Year 1/ Pro	oduction	Imports	Exports	Processed	Consumption 2
Northern Hemisphere Mediterranean Basin					
Cyprus 1990/91 1991/92 1992/93F	0 0	0	.0	0	0
15/ 1990/91 1991/92 1992/93F	410 430 435	0	5 6 7	3 3 3	402 421 425
G za 1990/91 1991/92 1592/93F	0	0	0	0	0
Grance 1990/91 1991/92 1992/93F	4 4 4	0	0	2 2 2	2 2 2
Israel 1990/91 1991/92 1992/93F	23 21 20	0	10 5 5	7 5 5	6 11 10
1990/91 1991/92 1992/93F	24 34 35	0	0	24 34 35	0
Morocco 1990/91 1991/92 1992/93F	30 7 10	0	3 0 2	0 0 0	27 7 8
1990/91 1991/92 1992/93F	12 13 14	1 0 0	0 0 2	12 12 11	1 1
Turkey 18/ 1990/91 1991/92	4 4	0	0	3 3 3	1 1
ubtotal Mediterranean Basin 1990/91 1991/92 1992/93F	507 513 522	1 0 0	18 11 16	51 59 59	439 443 447
ther Northern Hemisphere Cuba 1990/91 1991/92 1992/93F	66 66 65	0 0	9	0 0	57 63 62
Japan 197 1990/91 1991/92	170 161 153	0	3	7	163 155
1992/93F Mexico 1990/91 1991/92 1992/93F	700 714 700	0	70 70	130 135 135	149 501 510
United States 20/ 1990/91 1991/92 1992/93F	58 63 50	54 81 85	80 5 5	21 21 21 21	486 86 118 109
ubtotal Other Northern Hemi 1990/91 1991/92 1992/93F	sphere 994 1,004 968	55 82 86	84 78 88	158 162 160	807 846 806
otal Northern Hemisphere 1990/91 1991/92 1992/93F	1,501 1,517 1,490	56 82 86	102 89 104	209 221 219	1,246 1,289 1,253
outhern Hemisphers					
1990/91 1991/92 1992/93F	0 0 <b>NA</b>	0 0 NA	0 0 NA	0 0 <b>NA</b>	0 0 NA
Australia 1990/91 1991/92 1992/93F	0 0 <b>NA</b>	0 0 NA	0 0 MA	0 0 MA	0 0 NA
1990/91 1991/92 1992/93F	590 695 NA	0 0 NA	4 4 NA	46 46 NA	540 645 NA
Chile 1990/91 1991/92 1992/93F	0	0 0 NA	0 0 MA	0 0 NA	0 0 NA
1990/91 1991/92	0 0 NA	0 0 NA	0 0 NA	0 0 NA	0 0 NA
1990/91 1991/92	0 0 NA	0 0 NA	0 0 NA	0 0 NA	0 0 NA
Total Southern Hemisphere 1990/91 1991/92 1992/93F	590 695 NA	0 0 NA	4 4 NA	46 46 NA	540 645 NA
Frand Total 1990/91 1991/92 1992/93F	2,091 2,212 NA	56 82 NA	106 93 NA	255 267 NA	1,786 1,934 NA

#### Footnotes for Citrus tables on pages 17-23

- -- Indicates zero, negligible, or not available.
- 1/ Crop year refers to harvest and marketing period which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons and limes usually begins earlier and often extends throughout the year.

2/ In Greece, Italy and Spain "consumption" includes fruit withdrawn from the

market under the European Community price support program.

- 3/ Includes Swaziland plus very small quantities of citrus from Botswana, Mozambique and Zimbabwe which is marketed through the South African Citrus Board.
- 4/ Tangerine production is small and is included with oranges.

5/ Includes temples.

- 6/ U.S. export data adjusted based on import data from Statistics Canada.
- 7/ Includes small quantity of tangerines.

8/ Clementines only.

- 9/ Mainly satsumas (also called mandarin or unshu mikan), but also including mandarin hybrids.
- 10/ Includes tangelos, which account for about half of combined tangerine and tangelo production. Export data include mandarins.
- 11/ State of Sao Paulo only, which apparently accounts for over one-half of Brazil's production. About 120,000 tons of tangerines which are processed are included in the orange table.
- 12/ State of Sao Paulo only.
- 13/ Mostly limes but some sour oranges and other varieties.
- 14/ Citrons and sour oranges.
- 15/ Mostly bergamots.
- 16/ Sour oranges.
- 17/ Summer Oranges (Natsu mikan or natsu daidai, a hybrid of mandarin with sour orange or pomelo).
- 18/ Limes.
- 19/ Limes, State of Sao Paulo only, which apparently accounts for roughly 80 percent of Brazil's lime production.

SOURCES: USDA, National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census for the United States. Reports from U.S. Agricultural Counselors and Attaches or USDA estimates for all other countries.

#### FISCAL YEAR 1992 U.S. FRESH VEGETABLE EXPORTS

- U.S. fresh vegetable exports (including potatoes) rose about 4 percent in value between fiscal year 1991 and 1992 to \$863.2 million. Canada remained by far the largest destination, accounting for over 75 percent of total exports. Lettuce remained the leading type of vegetable exported, accounting for 15 percent of total export value.
- U.S. vegetable exports should continue to grow, spurred by trade liberalization, increasing disposable incomes, and growing health concerns in our major export markets.
- U.S. vegetable exports to Japan were up over 50 percent in 1992, as typhoon damage to Japanese vegetable production in the fall of 1991 sparked import demand. Lettuce and cabbage production were particularly hard hit. Japanese officials also reported that a decline in vegetable acreage and labor shortages have impeded vegetable production.
- Vegetable exports to the European Community (EC) fell 10 percent in fiscal 1992, due mainly to a decline in shipments to the Netherlands and Germany. At \$13.1 million, U.S. exports to the UK, our largest fresh vegetable market in the EC, remained relatively stable, as did exports to Canada and Mexico.
- U.S. Lettuce exports were down slightly in fiscal year 1992 from a year earlier. Shipments to Canada fell 10 percent to \$99.7 million, while exports to Japan rose 600 percent to \$5.6 million. Canada accounts for almost 80 percent of total U.S. lettuce exports. Exports to Mexico were up 63 percent to \$5.7 million.
- U.S. tomato exports were up 6 percent in fiscal year 1992 from a year earlier. Exports to Canada rose about 9 percent to \$112.9 million. Canada accounts for about 95 percent of total U.S. tomato exports.
- U.S. potato exports remained relatively stable in 1992. Exports to Canada rose 2 percent. Canada accounts for just over 90 percent of total U.S. potato exports. Shipments to Mexico fell 22 percent as Mexican production recovered from the effects of adverse weather.
- U.S. broccoli exports were up about 7 percent between fiscal years 1991 and 1992. Exports to Canada fell 3 percent to \$38.3 million, while shipments to Japan were up 40 percent to \$15.5 million. Canada is our largest export market for fresh broccoli, with almost m 70 percent market share, followed by Japan which accounted for almost 30 percent of U.S. broccoli exports in 1992.
- Exports of U.S. onions were up marginally in fiscal year 1992. Shipments to Canada rose 10 percent from 1991, to \$40 million in 1992, offsetting declines to Mexico and Japan of 10 percent and 17 percent, respectively. With a 72 percent market share, Canada is the largest importer of U.S. onions, followed by Mexico and Japan with a combined market share of almost 20 percent.

U.S. asparagus exports jumped 15 percent in fiscal year 1992, led by a 27-percent increase in shipments to Japan to \$23.7 million. Exports to Canada were up 13 percent to \$18.5 million and up 22 percent to \$6 million to Switzerland, due in part to the marketing efforts of U.S. suppliers. Japan accounted for just over 40 percent of total U.S. asparagus exports in 1992. Canada was the number two U.S. market with a 34 percent market share, followed by Switzerland with 11 percent.

(Ed Porter (202) 690-2702)

Top Markets for U.S. Fresh Vegetable Exports

	FY 1991 (\$ mil	FY 1992 lion)
Canada	649.3	653.3
Japan	56.9	85.7
EC 12	34.7	31.3
Mexico	28.0	28.4
Hong Kong	14.1	15.6
Other	48.3	48.9
Total	831.3	863.2

Source: U.S. Department of the Census

Top U.S. Vegetable Exports

	FY 1991	FY 1992		
	(\$ mil	lion)		
T - 4-4	121 0	127.0		
Lettuce	131.8			
Tomatoes	111.5	118.6		
Potatoes	67.4	67.8		
Broccoli	52.2	55.9		
Onions	54.2	55.8		
Asparagus	47.4	54.6		
Cauliflower	42.8	48.5		
Peppers	46.1	45.6		
Celery	40.4	39.4		
Other	237.5	250.0		
Total	831.3	863.2		

Source: U.S. Bureau of the Census

COMMODITY AND COUNTRY			MAI	QUANT		NG AS INDI	CATED	VALUE	(1,000 DOI	LARS)	
COUNTRY REGION	(	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT FR. APPLES(JUL) EC 12 TAIWAN CANADA MEXICO UNITED KINGDOM HONG KONG OTHER Subtotal:	MT	13,923 8,130 5,528 960 6,571 3,788 25,719 58,048	2,810 19,376 7,898 2,442 2,333 4,976 20,093 57,586	22,188 14,253 23,905 8,535 13,569 12,148 45,651	5,188 43,309 27,870 14,420 4,376 14,077 37,446	94,324 77,262 68,658 66,861 55,219 161,665 513,989	6,610 4,771 4,101 598 3,347 2,069 14,875 33,025	1,707 13,031 4,633 1,070 1,423 2,997 13,283 36,713	10,813 7,935 20,419 4,681 6,835 6,995 27,565 78,408	2,912 29,772 21,408 6,488 6,488 8,460 26,539 95,573	53,090 47,329 59,195 32,089 31,733 26,217 102,474 320,394
FR. PEARS(JUL) CANADA MEXICO EC 12 SWEDEN TAIWAN OTHER	MT	5,194 3,986 2,313 3,009 4,998	5,815 2,979 45 916 2,868	15,749 8,641 2,981 3,774 304 7,317	18,555 10,635 258 1,054 1,246 5,483	35,734 31,066 10,695 9,733 6,811	3,374 2,621 1,012 1,066 129 2,775	4,158 1,445 18 411 633 1,699	10,639 5,023 1,324 1,412 4,308	12,287 5,010 122 468 902 3,580	24,969 15,523 5,029 3,633 5,473 13,146
APRICOTS(MAY) CANADA MEXICO OTHER Subtotal:	MT	19,723 11 11 24 37	13,537 0 0 6	38,765 2,287 2,028 206 4,521	37,231 3,001 479 843 4,323	2,419 2,064 479 4,962	10,976 27 84 112	8,364 0 0 13	22,896 3,399 1,254 341 4,994	3,383 3,70 1,780 5,533	67,773 3,585 1,293 615 5,494
FR CHERRIES (MAY) JAPAN CANADA EC 12 UNITED KINGDOM HONG KONG OTHER Subtotal:	MT	19 20 4 0 2	0 8 39 0 0 26 72	6,440 5,339 2,482 1,282 1,408	12,144 9,527 3,226 2,634 2,535 3,100 30,532	6,583 5,482 2,648 1,960 1,282 1,458	32 36 3 3 0 20	0 6 170 0 58 235	33,544 12,700 9,272 7,170 3,558 3,636 62,709	61,981 17,903 10,975 5,633 7,497	33,821 13,007 9,857 7,204 3,558 3,750 63,994
PEACH-NECTRN(MAY) CANADA MEXICO OTHER Subtotal:	MT	1,332 1,779 266 2,377	1,499 159 1,851	46,384 12,608 6,569 65,561	49,911 8,718 9,049 67,678	48,804 13,131 6,834 68,769	386 891 265 1,542	173 937 167 1,277	44,664 6,089 5,424 56,177	41,928 4,668 8,441 55,037	47,428 6,419 5,629 59,475
PLUM-PRUNES(MAY) TAIWAN CARADA HONG KONG EC 12 MEXICO UNITED KINGDOM OTHER	MT	283 777 639 922 801 904 570	811 761 411 1,139 1,122 1,122	26,550 22,1598 5,384 4,386 4,466	21,818 24,4154 5,4317 4,731 4,731	26,585 23,384 8,432 5,701 5,007 4,497 4,661	269 937 312 830 456 815 445	610 524 465 857 20 834 524	21,632 22,252 4,4505 2,306 3,679	15,043 19,366 6,578 4,181 128 3,848 4,438	21,675 23,816 4,4579 2,690 4,008
Subtotal: FR AVOCADOS(OCT) CAMADA JAPAN EC 12 FRANCE UNITED KIMGDOM OTHER	MT	3,991 305 2 79 21 55 31	3, 123 45 0 0	71,452 305 2 79 21 55 31	123 45 0 0	73,771 3,608 2,203 1,059 514 418 75	3,249 333 4 144 11 130 37	3,000 163 162 0 0	333 4 144 11 130 37	49,731 163 162 0 0	4,281 3,334 1,624 635 663 121
Subtotal: FR KIWIFRUIT(OCT) CANADA JAPAN TAIWAN KOREA, REPUBLIC MEXICO O'THER	MT	203 0 0 17 161 3	139 8 52 0 21 29	203 0 0 17 161 3	139 52 0 21 29	6,946 3,263 1,498 1,421 503 412 386	357 0 0 31 159 3	326 223 6 80 0 13 60	357 0 0 31 159 3	326 223 80 0 13 60	9,360 5,752 3,142 3,341 1,040 378 731
Subtotal: FRESH GRAPES (MAY) CANADA HONG KONG EC 12 TATWAN OTHER	MT	31,700 5,139 1,980 4,424 7,708	248 18,101 3,207 1,115 6,413 7,298	97,827 13,978 7,650 7,490 18,335	90,469 15,468 7,631 13,931 22,438	7,485 118,849 19,901 10,272 10,169 39,741	550 24,594 5,342 2,875 9,639	383 16,823 3,734 1,394 6,633 8,631	96,764 13,941 11,015 8,447 23,625	3 1 3 84,409 16,577 13,529 14,687 27,309	14,386 122,198 19,996 13,634 11,545 48,660
FR STRAWBRIE(JAN) CANADA JAPAN OTHER Subtotal:	MT	1,768 764 603 3,135	36,134 1,453 734 937 3,123	35,015 3,282 3,077 41,374	34,653 3,214 7,187 45,054	36,185 3,808 3,195 43,189	46,758 2,320 3,938 1,466	2,170 4,183 1,909	153,791 49,982 14,507 7,749	47,695 16,393 16,080	52,792 17,645 8,111
FR ORNG INC TMPL(NOV) CANADA JAPAN HONG KONG OTHER	MT	3,937 713 1,434 204 6,2E7	9,855 1,730 9,581 1,229 22,396	87,236 75,392 48,377 22,258 233,263	170,992 166,214 97,028 60,982 495,215	87,236 75,392 48,377 22,258 233,263	7,724 2,277 836 694 197 4,004	4,691 905 4,297 690	72,238 56,372 81,885 28,746 14,092	80,169 82,750 97,364 51,737 34,116 265,966	78,549 56,372 81,885 28,746 14,092 181,094
FR GRPFRT(SEP) JAPAN L 2 C 2 CAWADA FRANCE NETHERLANDS OTHER	MT	17,047 18,251 7,487 9,651 3,615 923		19,206 27,497 12,240 14,329 6,587 1,466	16,274 15,169 10,025 7,727 4,599 1,272	253,666 108,281 68,260 53,096 29,395 28,973		10,154 7,479 4,610 3,641 2,409 570	11,355 14,455 6,425 7,646 3,156	10,968 7,683 5,7747 2,482 633	140,732 58,149 36,962 28,716 16,683

### U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION MARKETING YEAR BEGINNING AS INDICATED

COMMODITY AND COUNTRY				QUAN		NG AS INDI		VALUE	(1,000 DO	LLARS)	
COUNTRY REGION	1	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT FR GRPFRT(SEP) Subtotal:	MT	43,707	38,657	60,409	42,739	459,181	23,723	22,813	32,943	25,059	252,527
FR TANGERINES(NOV) CANADA EC 12 OTHER	MT	417	421 0 0	7,066 716 206	9,558 2,059 328	7,066 716 206	511	424 0 0	6,847 661 189	9,232 1,958 765	6,847 661 189
Subtotml:		417	421	7,989	11,946	7,989	511	434	7,697	11,956	7,697
CANNED FRUIT CND PEACH&NECT(JUN) JAPAN TAIWAN CANADA HONG KONG MEXICO OTHER	MT	786 96 140 141 58 610	588 1317 1155 295 631	2,442 1,565 985 858 1,778	1,800 1,255 782 801 637	7,593 2,702 2,427 1,812 1,581	795 78 163 102 43	683 100 190 76 232 598	2,578 1,334 1,129 472 194	2,013 1,052 962 407 497	8,436 2,264 2,938 2,997 1,239 3,601
Subtotal:		1,830	1,918	1,778 7,847	1,904 7,179	3,939	568 1,749	1,879	1,549 7,255	1,716 6,647	3,601 19,477
CND PEARS(JUN) EC 1.2 FERINCE CANADA JAPAN MEXICO SWEDEN OTHER	MT	0 0 25 39 5 0	13 203 35 69 18 41	29 0 206 173 188 174 272	486 76 633 112 102 87 276	2,216 1,801 1,288 845 381 291 737	0 0 21 48 7 0 43	15 0 186 23 64 15 34	47 0 213 196 1501 228	573 69 647 106 92 72 221	1,856 1,490 1,353 937 309 197 622
Subtotal:		133	379	1,043	1,695	5,758	120	337	944	1,710	5,274
CND PNEAPL(JAN) CANADA JAPAN EC 12 GERMANY NETHERLANDS OTHER	MT	256 365 0 0 0 25	116 122 57 0 39 127	2,908 2,673 1,096 496 378 519	1,656 2,462 454 39 291 900	3,268 3,227 1,199 522 442 715	237 330 0 0 0	107 112 58 0 38	2,584 2,552 788 414 283 446	1,459 1,920 410 37 257 771	2,923 3,041 879 439 339 671
Subtotal:		647	423	7,196	5,472	8,409	585	377	6,370	4,560	7,515
FRT MIXTURES(JUN) CANADA JAPAN HONG KONG PHILIPPINES SINGAPORE OTHER	MT	518 743 725 866 606 977	377 250 329 663 547 1,230	2,898 2,063 2,556 1,152 1,032 2,603	2,163 1,424 1,785 1,356 1,267 5,764	7,770 6,398 3,593 2,164 2,089 9,066	717 954 452 939 481 1,084	537 330 219 695 544 1,292	3,719 2,358 1,678 1,179 2,795	3,148 1,655 1,278 1,457 1,266 5,009	10,118 7,624 2,373 2,3553 1,849 9,481
Subtotal:		4,435	3,396	12,304	13,760	31,080	4,626	3,618	12,557	13, 13	33,998
ORIED FRUIT DED RAISINS(AUG) EC 12 UNITED KINGDOM JAPAN GERMANY CANADA SWEDEN OTHER	MT	6,735 2,627 2,113 1,948 1,623 970 3,144	6,237 2,512 1,7049 1,127 1,364 4,530	16,991 7,381 7,080 4,415 4,046 3,182 10,629	19,792 9,293 6,498 4,180 4,173 11,968	55,776 26,578 24,999 13,562 10,581 7,166 28,154	9,355 4,360 2,391 2,022 3,710 1,060 4,176	8,231 3,435 2,156 1,499 1,527 6,203	22,816 10,810 8,349 4,840 9,530 3,816 13,011	26,136 12,427 8,362 5,575 8,7709 15,348	76,690 38,693 32,391 16,043 22,760 8,859 37,311
Subtotml:		14,586	15,027	41,92	45,561	126,675	20,693	20,816	57,522	62,430	178,011
DRD PRUNES(AUG) EC 12 GERMANY JAPAN ITALY UNITED KINGDOM NETHERLANDS OTHER	MT	6,133 1,405 1,547 1,442 374 740 3,330	6,323 1,926 1,616 1,237 699 526 3,677	14,261 4,779 3,549 3,017 1,053 2,210 9,200	14,411 3,893 4,208 3,610 1,702 1,549 8,649	51,388 16,539 15,498 14,014 6,871 5,860 24,433	7,881 1,838 2,373 2,440 531 725 4,479	9,449 2,272 2,445 2,338 905 971 5,996	17,644 5,655 4,921 1,325 2,233 11,875	20,711 4,764 6,509 6,618 2,154 2,085 13,588	69,278 20,228 24,382 22,122 8,550 7,304 34,874
Subtotml:		11,010	11,616	27,009	27,269	91,319	14,733	17,890	34,462	40,807	128,534
PRUIT JUICES (SSE) ORÂNGE JU CNC (DEC) CANADA EC 12 JAPAN KOREA, REPUBLIC FRANCE OTHER	KL	16,032 4,412 1,681 935 1,410 4,790	9,571 6,766 842 0 4,448 5,202	147,283 46,775 31,836 23,149 18,922 48,915	126,211 56,468 55,862 17,689 26,985 54,520	160,940 50,130 33,061 23,219 20,727 52,476	7,189 1,633 706 463 624 1,940	4,257 2,510 357 0 1,674 1,911	65,601 17,133 13,785 11,414 5,983 19,519	56,046 21,280 26,176 9,044 9,794 22,380	71,820 18,288 14,293 11,449 6,122 21,014
Subtotal:		27,850	22,3 1	297,957	310,749	319,826	11,932	9,035	127,452	134,927	136,864
ORNG JU NTCNC(DEC) EC 12 FRANCE JAPAN CANADA OTHER	KL	2,231 2,096 504 625 1,372	3,495 1,062 310 2,782 1,605	15,509 12,898 9,897 5,098 11,389	30,077 21,062 4,421 21,501 11,827	17,600 14,800 10,092 5,638 11,966	1,446 1,401 434 981 1,059	2,571 739 219 2,413 1,260	11,818 10,337 8,493 6,825 8,724	21,796 15,120 3,398 23,918 9,383	13,189 11,612 8,749 7,604 9,154 38,696
Subtotml: GRPFRT JU CNC (DEC)	KL	4,731	8,192	41,893	67,825						
JAPAN CANADA EC 12 NETHERLANDS GERMANY OTHER		752 944 664 214 252 229	1,632 938 749 248 49 173	13,894 9,636 7,871 2,249 2,627 2,993	29,095 10,025 14,737 5,599 1,167 1,842	15,028 10,491 9,712 3,590 2,719 3,717	549 680 311 102 37 102	1,166 676 372 104 25 113	9,722 6,938 3,561 910 1,123 1,291	20,566 7,218 6,484 2,334 1,021	10,506 7,554 4,613 1,671 1,157 1,727
Subtotal: FRESH VEGETABLES		2,588	3,492	34,394	55,699	38,948	1,642	2,328	21,611	35,289	24,400
	MT	146	143	146	143	9,031 5,964	387	362 9	387	362	18,496 23,685

### U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION MARKETING YEAR BEGINNING AS INDICATED

COMMODITY AND COUNTRY			MAJ	QUAN	TITY	NG AS IND	ICATED	VALUE	(1,000 DO	LLARS)	
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH VEGETABLES FR ASPARAGUS(OCT) SWITZERLAND EC 12	MT	0 36	18	0 36	0 18 0	2,036 1,889 199	0 80	0 31 0	0 80	0 31 0	6,022 5,670 710
OTHER Subtotal:		185	165	185	165	199	474	402	474	402	710 54,583
FR ONIONS(OCT)	MT										
CANADA MEXICO JAPAN OTHER		6,856 5,862 4,792 2,844	5,557 8,887 1,331 2,336	6,856 5,862 4,792 2,844	5,557 8,887 1,331 2,336	100,916 20,848 20,707 14,187	2,055 1,847 974 680	2,501 2,703 253 780	2,055 1,847 974 680	2,501 2,703 253 780	40,009 6,095 4,428 5,231
Subtotal:		20,354	18,110	20,354	18,110	156,658	5,556	6,237	5,556	6,237	55,764
CANNED VEGETABLES CND SWT CORN(AUG)	MT										
JAPAN EC 12 TATWAN UNITED KINGDOM GERMANY HONG KONG OTHER		3,250 2,561 922 443 1,356 1,872 3,412	5,183 5,538 1,209 1,064 2,345 3,038	7,133 6,324 3,377 1,531 2,424 4,573 7,845	11,264 12,815 4,096 6,372 2,930 1,606 7,295	39,208 38,954 15,393 14,181 11,665 11,626 25,911	2,686 1,963 841 334 1,054 976 3,003	3,937 3,901 1,550 2,194 779 1,116 2,275	5,790 4,795 3,114 1,012 1,857 2,065	9,022 9,493 3,824 4,671 2,1265 5,571	30,765 30,488 14,945 10,532 9,295 6,169 21,015
Subtotal:		12,018	17,302	29,252	40,076	131,092	9,468	12,779	22,468	30,174	103,382
CND TOM PAS(JUL) CANADA JAPAN MEXICO KOREA, REPUBLIC OTHER	MT	3,585 14 2 155 791	5,026 498 173 1,005 1,107	9,896 591 61 307 1,638	17,909 939 333 2,435 2,891	32,427 9,560 7,071 3,427 7,374	3,634 12 3 142 654	3,646 365 131 821 921	10,215 589 51 290 1,606	14,692 686 246 1,995 2,282	30,145 8,304 4,481 2,877 6,181
Subtotal:	MT	4,545	7,808	12,493	24,506	59,859	4,444	5,884	12,751	19,902	51,988
CND TOM SAUCE(JUL) CANADA JAPAN MEXICO OTHER	LIT	2,917 712 155 869	2,987 231 494 1,039	12,614 1,231 802 2,803	13,647 1,649 1,812 5,027	37,736 6,781 4,112 8,464	2,803 462 91 821	2,938 208 302 962	12,645 931 513 2,672	13,920 1,390 1,132 4,649	37,670 5,651 2,677 8,157
Subtotal: FRZN VEGETABLES		1,654	4,751	17,450	22,135	57,093	4,178	4,411	16,762	21,092	54,156
FIN SWT CORN(JUL) JAPAN EC 12 UNITED KINGDOM AUSTRALIA MEXICO OTHER	MT	3,076 434 361 555 370 860	3,459 183 77 616 226 1,889	9,804 3,270 2,230 1,274 1,370 3,023	11,425 870 500 2,088 1,005 4,718	34,119 7,761 5,603 3,811 3,419 10,948	2,721 170 135 595 210 630	3,232 140 56 327 144 1,348	8,662 1,200 634 1,202 788 2,370	10,019 625 338 1,383 1,644 3,479	29,160 3,250 2,001 3,265 2,150 8,840
Subtotal:		5,296	6,373	18,741	20,106	60,058	4,326	5,191	14,220	16,149	46,665
FZN F FRY(JUL) JAPAN KOREA, REPUBLIC HONG KONG OTHER	MT	8,839 712 840 2,749	11,844 1,191 827 4,198	38,072 3,466 3,358 11,762	42,083 3,935 3,387 16,894	120,973 14,519 9,702 40,196	6,488 460 579 2,104	8,469 818 489 3,062	27,579 2,281 2,200 9,163	29,329 3,244 2,140 12,287	85,814 9,727 6,142 30,191
Subtotal:		13,140	18,060	56,658	66,299	185,390	9,631	12,838	41,224	46,999	131,874
TREE NUTS ALMONDS UNSH(JUL) INDIA JAPAN EC 12 MEXICO OTHER	MT	213 391 147 84 536	1,417 441 274 31 445	1,214 1,196 596 318 886	3,318 1,458 724 157 830	4,129 3,995 1,038 747 1,989	1,081 271 222 1,223	2,175 1,258 366 74 884	1,548 3,641 1,230 847 2,137	5,215 4,360 998 409 1,735	5,088 11,830 1,906 1,851 4,528
Subtotal:		1,371	2,607	4,210	6,486	11,898	3,181	4,757	9,403	12,717	25,203
ALMND SH/PREP(JUL) EC 12 GERMANY JAPAN METHERLANDS FRANCE UNITED KINGDOM OTHER	MT	12,777 4,630 1,304 1,634 1,264 1,185 7,613	14,191 7,694 2,522 1,603 1,387 1,500 6,822	43,602 18,208 5,479 5,624 4,591 4,149 22,831	42,352 21,266 6,862 5,701 3,554 5,311 19,460	106,617 44,805 18,202 12,751 11,188 10,930 52,392	42,123 15,364 4,696 5,802 3,993 4,023 24,867	45,781 23,991 9,322 6,081 4,437 4,756 22,913	135,810 55,750 17,967 18,816 14,123 13,115 72,579	135,586 65,157 25,501 20,630 11,533 17,132 64,504	336,151 136,345 63,391 43,937 35,956 35,984 171,939
Subtotal:		21,694	23,534	71,912	68,673	177,211	71,686	78,016	226,356	225,591	571,481
WALNUTS SH(AUG) EC 12 JAFAN CANADA GERMANY FRANCE I SRAEL	MT	1,870 281 449 365 574 184	1,444 202 296 1,462 392 194	2,354 406 823 697 623 208	6,104 672 702 2,748 412 328	7,269 3,092 3,000 1,797 1,465	5,020 1,160 1,550 1,018	10,299 970 1,129 2,804 ,066	6,274 1,619 2,819 1,958 1,281	14,151 2,965 2,665 5,351 1,143	20, 190 11, 957 10, 308 5, 331 3, 238
OTHER		813	774	1,283	1,264	4,642	2,446	2,618	3,673	3,970	12,988
Subtotal: WALNUTS UNSH(AUG)	MT	3,597	5,909	5,074	9,069	19,441	10,919	15,846	15,194	24,894	60,778
EC 12 SPAIN GERMANY ITALY NETHERLANDS OTHER		22,941 5,683 6,157 4,727 3,617 1,736	21,530 7,192 4,466 3,582 3,659 1,997	23,828 6,084 6,511 4,783 3,617 2,056	27,819 8,123 6,443 4,060 5,484 2,985	43,787 12,594 10,573 9,805 5,637 6,690	39,822 9,921 9,862 8,554 6,768 3,682	42,975 14,002 9,192 7,046 7,681 4,166	41,143 10,516 10,361 8,652 6,768 4,349	55,945 15,909 13,179 8,029 1,483 6,135	73,634 20,964 16,523 17,290 10,177 14,077
Subtotal:		24,677	23,528	25,884	30,804	50,477	43,503	47,140	45,492	62,080	87,710
HOPS&PRODUCTS HOP PELTS(SEP) CANADA BRAZIL	MT	61 15	44	177 143	85 157	1,213	423 45	290	1,175	548 607	7,860 4,121

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION

			MAI	RKETING YE.	AR BEGINNI	NG AS IND	CATED				
COMMODITY AND COUNTRY				QUAN	TITY			VALUE	(1,000 DO	LLARS)	
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
HOPS&PRODUCTS HOP PELTS(SEP) EC 12 MEXICO GERMANY UNION OF SOVIET OTHER		139 70 85 0 7	368	139 70 85 165 21	66 67 60 400	671 337 313 306 1,366	640 338 290 0 34	79 79 0 3,136	640 338 290 989 174	79 414 79 0 3,251	4,764 1,831 2,327 1,732 8,704
Subtotal:		292	418	715	715	4,953	1,481	3,505	3,918	4,899	29,012
HOP EXTRACT(SEP) EC 12 GERMANY MEXICO BRAZIL RUSSIAN FEDERATI PHILIPPINES OTHER	MT	244 197 227 8 0 1 87	143 69 77 26 0 25 156	284 209 227 35 0 72 115	176 82 77 38 0 58 169	1,826 912 616 478 376 293 1,082	1,824 1,302 3,114 95 0 14 1,292	1,825 816 2,544 427 947 4,680	2,510 1,473 3,114 408 0 508 1,612	2,293 911 2,544 609 0 1,158 4,851	24,252 10,149 9,817 3,940 2,008 3,961 16,066
Subtotal:		567	427	734	516	4,672	6,339	10,424	8,151	11,456	60,044
HOPS,NSPF(SEP) EC 12 GERMANY UNITED KINGDOM KOREA, REPUBLIC MEXICO BELGIUM-LUXEMBOU OTHER	MT	443 299 29 34 0 115 39	280 101 100 0 0 50 44	443 299 29 53 0 115 84	374 149 145 0 23 50 52	1,761 1,459 172 156 130 488	2,160 1,544 199 410 417 121	1,755 706 675 0 0 236 296	2,160 1,544 199 644 0 417 456	2,178 855 949 0 220 236 423	7,324 5,991 1,164 1,164 911 590 4,236
Subtotal:		516	324	580	448	2,535	2,690	2,051	3,260	2,821	13,636
WINE  GPADE WINE (JAN)  EL 12  CANADA  JAPAN  UNITED KINGDOM  OTHER	KL	2,348 3,609 2,107 1,514 2,165	3,187 2,664 1,559 1,693 2,398	27,934 24,922 14,972 16,068 20,600	35,502 28,259 15,624 19,815 22,441	31,335 28,859 8,392 17,424 24,725	3,929 5,884 2,482 2,640 2,697	4,528 4,217 2,212 2,477 3,599	43,072 28,673 19,878 25,410 26,419	53,375 35,142 20,496 31,147 29,682	48,370 33,837 24,147 27,773 31,962
Subtotal:		10,226	9,808	88,425	101,826			14,556		138,695	138,312

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN

COMMODITY AND COUNTRY				QUAI	NTITY			VALUE	(1,000 DO	LLARS)	
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YP	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS FR APPLES(JUL) NEW ZEALAND CANADA OTHER Subtotal:	MT	12,970 40 13,010	9,229	1,703 23,851 437 25,991	284 14,770 5,060 20,113	32,884 64,591 38,569 136,045	3,428 34 3,463	2,31,2,324	1,503 6,530 204 8,237	4,968 3,029 8,330	37,793 22,935 19,217 79,946
FR PEARS(JUL) CHILE ARGENTINA OTHER Subtotal:	MT	0 0 957 957	0 0 893 893	0 63 1,251 1,314	1,182 1,182	35,621 15,605 7,978 59,203	0 0 2,787 2,787	2,457 2,457	3,675 3,715	3,277 3,277	11,768 10,161 10,868 32,797
APRICOT (MAY) NEW ZEALAND CHILE OTHER Subtotal:	MT	0000	0000	0 0 2 2	0 0 2 2	1,247 1,615	0000	0 0 0	0 0 3 3 3	0 0 4 4	936 824 3 1,762
PEACH-NEC(MAY) CHILE OTHER Subtotal:	MT	0	0 41 41	281 281	835 835	53,780 556 54,336	0 0 0	0 21 21	197 197	600	33,679 568 34,247
PLUM-PRUNE(MAY) CHILE OTHER Subtotal:	MT	0 15 15	0 23 23	69 26 95	380 70 450	23,711 56 23,767	0 17 17	0 23 23	57 32 89	228 62 290	14,650 68 14,718
FRESH GRAPES (MAY) CHILE MEXICO OTHER Subtotal:	MT	0 0 23 23	0 0 1,157 1,157	1,249 42,896 1,246 45,391	4,948 37,056 1,638 43,641	268,675 42,896 1,453 313,024	0 0 25 25	0 0 401 401	53,920 350 55,072	3,059 67,144 556 70,759	185,704 53,920 571 240,195
FR RASPBRY(JAN) CANADA CHILE OTHER Subtotal:	MT	5005	20000	4,804 720 42 5,566	6,261 495 15 6,771	4,804 847 42 5,694	21 0 0 21	8 0 0 8	6,022 1,366 87 7,476	7,460 922 52 8,433	6,022 1,708 7,821
FR STRAWBRIS(JAN) MEXICO OTHER Subtotal:	MT	9 17 26	0 40 40	11,544 755 12,299	8,006 513 8,519	13,041 1,224 14,266	13 27 40	177 177	14,255 1,451 15,707	9,440 890 10,331	15,844 2,611 18,455
FR BANANA(JAN) ECUADOR COSTA RICA OTHER Subtotal:	MT	82,265 48,600 132,216 263,081	65,384 76,158 156,201 297,743	958,340 567,841 1,174,948 2,701,129	759,835 792,834 1,386,704 2,939,374	1,114,970 686,311 1,427,762 3,229,043	23,574 15,830 38,009 77,413	19,160 22,139 42,582 83,881	252,436 184,248 345,725 782,409	219,496 233,031 409,268 861,795	297,039 220,165 418,361 935,565
FR MANGO(JAN) MEXICO OTHER Subtotal:	MT	125 24 149	32 95 127	76,402 14,504 90,906	68,254 5,022 73,276	76,402 15,720 92,122	92 15 106	44 77 121	54,419 8,052 62,470	62,805 5,125 67,930	54,419 9,417 63,836

COMMODITY AND COUNTRY			m.	QUANT		NG AS INDI	CATED	VALUE	(1,000 DOI	LARS)	
COUNTRY REGION		CURR MO LAST YR		YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR PINAPLE(JAN) COSTA RICA DOMINICAN REPUBL HONDURAS OTHER Subtotal:	MT	4,743 1,555 1,896 180 8,374	4,204 1,405 2,526 630 8,765	41,412 28,390 20,029 5,309 95,140	49,261 21,816 26,230 5,921 103,227	50,422 32,324 25,529 5,763 114,039	2,406 371 601 47 3,425	2,030 349 1,049 200 3,628	19,728 6,668 5,703 981 33,080	23,048 5,065 7,444 1,302 36,858	23,912 7,409 7,243 1,093 39,657
FR CANTLPE(MAY) MEXICO COSTA RICA OTHER Subtotal:	MT	1,925 0 0 1,925	3,401 0 283 3,684	50,327 2,734 4,913 57,974	49,272 1,731 10,776 61,778	108,481 36,808 72,339 217,627	888 0 0 888	1,458 0 85 1,543	17,176 1,281 1,132 19,589	14,94/ 991 2,504 18,442	38,352 18,764 16,896 74,011
FR MELON,OT(MAY) MEXICO COSTA RICA OTHER Subtotal:	MT	3,291 0 3,302	2,744 0 2,768	24,589 1,218 3,697 29,504	20,694 896 3,929 25,519	54,677 18,135 42,101 114,914	1,247 0 4 1,251	807 0 13 820	9,568 780 1,247 11,594	6,637 489 1,131 8,257	19,490 8,591 13,916 41,996
FR ORANGES(NOV) MEXICO EC 12 SFAIN MONOCCO OTHER Subtotal:	MT	572 0 0 90 661	0 0 0 0 156 156	25,465 12,179 12,094 10,755 13,873 62,273	2,619 1,016 969 4,504 7,490 15,629	25,465 12,179 12,094 10,755 13,873 62,273	277 0 0 0 22 300	0 4 0 0 29 37	16,456 10,273 10,164 7,597 6,805 41,120	1,207 681 649 3,033 2,461 7,388	16,456 10,273 10,164 7,587 6,805 41,120
CANNED FRUIT CND MANDRN(JAN) EC 12 SPAIN CHINA (MAINLAND) OTHER Subtotal:	MT	519 519 531 33 1,083	1,137 1,137 1,460 16 2,613	26,728 26,697 10,565 2,154 39,446	33,310 33,309 21,366 2,234 56,911	30,092 30,061 11,236 2,494 43,822	436 435 467 51 954	1,441 1,441 1,412 18 2,871	30,126 30,074 9,714 2,724 42,564	43,480 43,476 21,465 2,938 67,883	34,241 34,188 10,408 3,166 47,815
CND BLK OLV(NOV) EC 12 SFAIN OTHER Subtotal:	MT	932 842 172 1,103	772 639 416 1,188	11,871 10,824 2,185 14,056	13,372 11,550 4,033 17,405	11,871 10,824 2,185 14,056	1.879 1,666 284 2,163	1,819 1,405 671 2,490	22,602 20,079 3,632 26,234	28,810 23,860 6,808 35,618	22,602 20,079 3,632 26,234
CND GRN OLV(NOV) EC 12 SPAIN OTHER Subtotal:	MT	3,981 3,945 103 4,084	4,517 4,395 185 4,702	40,818 40,087 899 41,717	38,529 37,826 1,623 40,152	40,818 40,087 899 41,717	10,067 9,969 210 10,276	13,640 13,414 216 13,856	99,328 97,904 1,556 100,884	100,411 98,840 2,867 103,279	99,328 97,904 1,556 100,884
CND PEACH(JUN) EC 12 GREECE OTHER Subtotal:	MT	3,177 3,172 24 3,201	4,267 4,008 4,272	5,335 5,235 324 5,658	6,911 6,573 1,436 8,347	17,779 17,608 1,482 19,261	2,071 2,056 16 2,087	2,960 2,789 13 2,973	3,262 3,147 212 3,474	4,676 4,428 1,066 5,742	10,914 10,740 1,206 12,121
CANNED FRUIT CND FINAPLE(JAN) THAILAND PHILIPPINES OTHER Subtotal:	MT	4,993 10,363 3,323 18,679	9,545 8,419 2,280 20,244	103,759 92,915 38,903 235,577	155,869 101,221 28,888 285,978	121,625 117,297 48,130 287,053	3,277 6,467 2,962 12,706	5,906 5,631 1,462 13,000	67,290 59,476 28,910 155,676	105,551 67,651 18,461 191,663	80,069 75,580 32,920 188,569
DRIED FRUIT DRD APRCT(JUL) TURKEY OTHER Subtotal:	MI	1,740 1,742	1,366 0 1,366	3,503 54 3,557	2,461 60 2,521	8,137 194 8,331	3,447 4 3,152	3,353 3,353	7,005 179 7,183	6,006 146 6,152	16,893 475 17,368
DATES(SEP) PAKISTAN CHINA (MAINLAND) OTHER Subtotal:	MT	35 103 147 285	1 18 67 86	3,044 1,029 1,374 5,447	4,432 1,710 1,119 7,261	3,006 730 1,122 4,857	36 118 282 437	28 158 188	3,076 1,115 1,961 6,153	4,379 1,711 2,124 8,214	3,036 811 1,473 5,320
DRD FIG(SEP) EC 12 GREECE TURKEY OTHER Subtotal:	MT	759 743 245 0 1,004	496 489 87 0 583	1,572 1,504 458 21 2,050	1,596 1,545 687 254 2,536	813 760 213 20 1,045	2,337 2,298 562 0 2,899	1,320 1,300 215 0 1,536	4,611 4,391 1,037 26 5,673	4,671 4,510 1,582 141 6,394	2,274 2,094 475 2,772
DRD RAISIN(AUG) CHILE MEXICO OTHER Subtotal:	MT	657 527 41 1,225	38 825 100 964	2,073 1,756 137 3,966	2,025 282 2,620	4,224 3,422 579 8,225	696 312 32 1,041	46 566 110 722	2,214 1,300 105 3,619	1,366 1,334 2,024	4,546 2,707 7,847
FRUIT JUICE(SSE) APPLE JUIC(JUL) ARGENTINA EC 12 GERMANY OTHER Subtotal:	KL	4,587 8,741 4,634 33,899 47,227	14,655 18,849 15,993 30,826 64,330	105,161 31,220 22,337 95,659 232,040	95,816 32,798 26,350 134,647 263,261	303,296 206,757 146,966 356,207 866,260	1,582 3,758 1,971 10,403 15,743	3,968 7,250 5,150 10,061 21,222	36,203 12,353 8,696 33,753 82,309	29,945 13,137 9,489 48,337 91,418	111,840 86,019 61,953 131,096 328,955
FCOJ(DEC) BRAZIL OTHER Subtotal:	KL	109,380 10,939 120,319	132,962 4,157 137,119	918,257 173,876 1,092,134	862,315 96,095 958,410	1,031,023 191,961 1,222,984	27,370 2,817 30,187	25,675 927 26,602	198,910 41,462 240,372	229,417 31,376 260,793	235,573 46,511 282,085
GRAPE JU(JAN) ARGENTINA OTHER Subtotal:	KL.	4,224 1,759 5,984	7,513 4,732 12,246	44,884 16,489 61,373	83,697 77,944 161,641	54,022 20,907 74,929	995 837 1,833	2,855 2,038 4,894	9,420 6,849 16,269	30,854 29,918 60,772	11,917 8,584 20,501
PNEAPL JUCN(JAN) THAILAND PHILIPPINES OTHER Subtotal:		4,194 9,593 3,932 17,718	4,122 9,856 1,372 15,350	92,267 100,073 42,614 234,954	118,026 105,020 19,046 242,092	119,381 126,971 50,344 296,697	1,355 1,837 1,050 4,241	1,006 2,010 354 3,370	23,666 19,612 11,995 55,274	31,381 21,102 6,657 59,139	31,067 25,444 14,331 70,842

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN

COMMODITY AND COUNTRY				QUANT		O AS INDIO	CATED	VALUE	(1,000 DOI	LARS)	
COUNTRY REGION	C L	URR MO AST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST (	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
PNEAPL JUNC(JAN) PHILIPPINES JAPAN OTHER Subtotal:	KL	1,561 860 40 2,461	933 0 118 1,051	27,025 13,482 4,619 45,125	22,748 7,206 3,775 33,729	34,985 13,482 6,612 55,078	475 555 33 1,062	345 0 82 427	7,849 7,838 2,139 17,826	8,671 3,144 1,649 13,463	10,691 7,838 2,611 21,141
FROZEN FRUIT FZN STRBRY(DEC) MEXICO OTHER Subtotal:	MT	510 60 570	274 80 354	19,795 1,218 21,013	18,827 1,300 20,127	20,129 1,389 21,518	320 261 581	185 231 420	20,408 5,744 26,152	16,622 4,515 21,137	20,731 6,110 26,841
FRESH VEGETABLES FR BEANS(OCT) MEXICO OTHER Subtotal:	MT	173 28 201	66 28 95	173 28 201	66 28 95	9,999 602 10,601	106 28 134	91 36 127	106 28 134	91 36 127	10,774 530 11,305
FR CARROT(OCT) CANADA MEXICO OTHER Subtotal:	MT	7,609 484 0 8,093	7,653 363 21 8,037	7,609 484 0 8,093	7,653 363 21 8,037	49,049 15,868 374 65,291	1,624 74 0 1,698	1,665 70 15 1,751	1,624 74 0 1,698	1,665 70 15 1,751	14,001 4,051 163 18,216
FR CABBAGE (OCT) CANADA MEXICO OTHER Subtotal:	MT	1,359 190 20 1,569	1,642 180 0 1,822	1,359 190 20 1,569	1,642 180 0 1,822	11,872 9,168 509 21,549	356 24 27 407	301 20 0 321	356 24 27 407	301 20 0 321	3,184 1,385 381 4,951
FR CELERY(OCT) MEXICO CANADA OTHER Subtotal:	MT	710 159 869	593 17 610	710 710 869	593 17 610	8,734 5,266 926 14,986	170 28 197	137 139	170 28 197	137 3 139	2,459 1,641 155 4,255
FR CUCMBR(OCT MEXICO OTHER Subtotal:	MT	2,981 420 3,400	4,131 367 4,498	2,981 420 3,400	4,131 367 4,498	150,901 23,981 174,881	1,007 356 1,363	1,540 378 1,917	1,007 356 1,363	1,540 378 1,91/	61,213 8,679 69,892
FR CAULFLWR(OCT) CANADA MEXICO OTHER Subtotal:	MT	421 79 19 519	93 0 0 93	421 79 19 519	93 0 0 93	4,294 4,942 125 9,360	134 17 20 171	26 0 0 26	134 17 20 171	26 0 0 26	1,432 1,082 61 2,575
FR GARLIC(OCT) MEXICO ARGENTINA OTHER Subtotal:	MT	2 0 61 63	10 0 337 347	2 0 61 63	10 0 337 347	11,287 2,389 5,078 18,754	8 0 64 73	18 0 252 269	8 0 64 73	18 0 252 269	11,188 2,843 4,649 18,679
FR ONION(OCT)  MEXICO OTHER Subtotal:	MT	4,448 2,404 6,853	5,439 1,463 6,903	4,448 2,404 6,853	5,439 1,463 6,903	151,526 37,884 189,410	3,720 950 4,669	6,427 620 7,048	3,720 950 4,669	6,427 620 7,048	91,466 17,745 109,211
FR PEPPERS(OCT) MEXICO EC 12 NETHERLANDS OTHER Subtotal:	MT	3,182 896 867 344 4,423	3,881 1,094 1,060 226 5,200	3,182 896 867 344 4,423	3,881 1,094 1,060 226 5,200	107,856 9,736 9,507 2,493 120,085	3,000 2,206 2,124 446 5,651	2,845 2,806 2,715 418 6,069	3,000 2,206 2,124 446 5,651	2,845 2,806 2,715 418 6,069	109,276 25,946 25,154 5,125 140,347
FR SEED POT(OCT) CANADA OTHER Subtotal:	MT	69 0 69	345 0 345	69 0 69	345 0 345	55,174 58 55,232	18 0 18	73 0 73	18 0 18	73 0 73	7,805 54 7,859
FR TBL POT(OCT) CANADA OTHER Subtotal:	MT	8,400 8,404	14,599 13 14,612	8,400 8,404	14,599 13 14,612	98,431 92 98,523	1,342 1,345	2,255 2,258	1,342 1,345	2,255 2,258	16,465 75 16,539
FR TOMATO(OCT)  MEXICO OTHER Subtotal: FR ASPARG(OCT)	MT	11,310 231 11,541	7,295 544 7,838	11,310 231 11,541	7,295 544 7,838	202,839 12,003 214,842	3,123 281 3,404	3,766 722 4,488	3,123 281 3,404	3,766 722 4,488	132,004 11,176 143,179
MEXICO OTHER Subtotal:	PIL	1,532 1,605	1,253 1,574	1,532 1,605	1,253 1,574	19,877 5,524 25,401	1,871 1,990	1,457 1,974	1,871 1,990	1,457 1,974	26,987 6,070 33,058
CND TOM PST(JUL)  MEXICO CHILE OTHER Subtotal:	MT	64 111 293 468	1,397 447 1,844	4,156 3,743 2,116 10,015	4,453 1,613 6,066	10,791 7,986 4,827 23,604	33 81 165 279	753 288 1,041	2,427 3,229 1,440 7,096	2,409 1,099 3,508	6,897 5,740 3,339 15,976
CND TOM SAUCE(JUL) EC 12 ITTLY DOMINICAN REPUBL CHILE OTHER Subtotal:	MT	47 47 149 0 168 365	32 196 40 131 399	725 565 487 446 1,013 2,672	345 269 690 88 532 1,655	1,796 1,633 1,361 1,836 1,941 6,934	47 45 92 0 234 373	29 26 122 22 83 255	692 640 307 200 681 1,881	323 287 445 43 331 1,143	1,58 1,51 86 1,15 4,48
CND TOMATO(JUL) CHILE EC 12 ISRAEL ITALY OTHER Subtotal:	MT	712 1,276 1,872 1,240 4,410	1,617 1,214 2,793 1,085 6,213	4,792 3,588 8,604 3,365 1,417 18,400	6,466 4,669 4,569 3,854 2,210 17,913	13,146 12,839 12,246 11,094 4,881 43,112	406 356 595 344 259 1,616	280	2,496 1,149 3,105 1,079 667 7,418	2,544 2,115 1,255 1,053 6,952	6,09 5,25 4,21 4,14 2,53 18,09
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#### U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN

		U.S.	IMPORTS MA	OF SELECTE RKETING YE	D HORTICUL	NG AS IND	CATED	BY ORIGI	N		
COMMODITY AND COUNTRY COUNTRY				QUAN					(1,000 DO		
COUNTRY REGION	]	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND MSHROOM(JUL) INDONESIA HONG KONG CHINA (MAINLAND) TAIWAN OTHER Subtotal:	T!4	1,459 871 680 622 924 4,557	1,385 747 1,777 368 787 5,063	4,162 4,184 3,125 2,518 3,095 17,085	5,379 1,920 4,790 1,364 3,070 16,523	13,221 11,993 11,494 7,174 7,804 51,686	4,589 1,772 1,328 1,544 1,600 10,833	3,545 1,474 3,222 1,067 1,751 11,058	13,286 8,514 6,075 7,034 6,171 41,080	14,517 3,811 8,324 3,767 6,943 37,361	40,279 23,826 20,843 19,190 17,313 121,451
FROZEN VEGETABLES FZN BROCLI(SEP) MEXICO OTHER Subtotal:	MT	7,096 1,348 8,443	12,977 1,998 14,975	110,416 13,010 123,426	161,610 18,120 179,730	97,064 9,901 106,965	4,938 978 5,916	9,122 1,503 10,625	73,836 8,425 82,261	111,586 13,041 124,626	64,429 6,224 70,653
FZN CAULFLR(SEP) MEXICO OTHER Subtotal:	MT	1,709 68 1,777	2,953 81 3,035	27,579 1,552 29,131	22,299 936 23,234	24,911 1,339 26,250	1,421 47 1,468	2,272 64 2,336	21,189 1,017 22,206	17,929 667 18,595	19,005 866 19,871
FZN POTATO(SEP) CANADA OTHER Subtotal:	MT	7,405 50 7,454	9,568 29 9,597	87,398 595 87,993	101,182 373 101,555	73,301 543 73,844	3,949 26 3,975	5,222 18 5,240	47,554 375 47,928	53,757 353 54,110	40,023 345 40,369
TREE NUTS PISTACHIO NSH(SEP) HONG KONG TURKEY OTHER Subtotal:	MT	0000	0 4 0 4	248 18 54 319	18 23 3 44	248 18 54 319	0 0 0	0 16 0 16	455 108 131 694	13 103 17 134	455 108 131 694
CASHEW NUT(AUG) INDIA BRAZIL OTHER Subtotal:	MT	2,707 2,044 831 5,582	3,299 2,960 460 6,720	8,318 4,473 2,488 15,278	9,031 7,449 1,849 18,330	20,674 24,005 9,469 54,149	14,731 10,485 4,110 29,326	14,874 11,454 1,484 27,812	46,219 23,409 11,810 81,439	42,189 29,421 6,427 78,038	108,480 107,268 39,568 255,316
FILBERTS(AUG) TURKEY OTHER Subtotal:	MT	375 5 380	313 11 323	610 12 622	480 24 504	3,025 83 3,108	1,025 20 1,045	816 41 857	1,703 61 1,764	1,282 103 1,385	8,424 324 8,748
PECANS NSH(SEP) MEXICO OTHER Subtotal:	MT	1,746 0 1,746	2,399 52 2,451	15,389 757 16,146	12,960 236 13,195	13,269 684 13,953	4,325 4,325	6,054 190 6,244	35,596 2,420 38,016	30,467 756 31,223	30,649 2,154 32,803
WINES CHMP&SPRK WN(JAN) EC 12 FRANCE ITALY OTHER Subtotal:	KL	6,496 1,813 3,599 161 6,658	5,079 1,372 2,429 49 5,128	24,264 7,566 9,371 310 24,573	21,993 6,768 9,017 305 22,299	32,576 9,924 12,304 461 33,037	51,415 29,625 17,038 699 52,114	38,717 22,559 10,946 148 38,864	195,128 125,562 41,982 1,480 196,607	182,804 117,715 40,450 1,312 184,117	257,068 162,130 55,076 1,890 258,958
WINES FTEVERM WN(JAN) EC 12 ITALY SPAIN PORTUGAL OTHER Subtotal:	KL	1,880 1,258 317 207 15 1,895	1,097 758 210 58 16 1,113	11,609 7,020 3,171 739 11,709	12,888 8,067 3,351 812 104 12,993	13,600 7,986 3,858 938 133 13,734	6,847 3,057 1,520 1,839 54 6,901	3,415 1,580 908 661 62 3,477	39,232 16,429 14,172 6,092 268 39,500	45,609 19,934 15,264 7,194 478 46,087	46,896 18,809 17,049 7,867 47,276
OTH GP WINE(JAN) EC 12 FRANCE ITALY OTHER Subtotal:	KL	17,973 5,782 9,312 3,958 21,931	604 46 472 22 626	121,359 41,568 60,885 25,658 147,018	82,431 28,547 41,590 18,416 100,848	148,814 52,370 73,294 30,879 179,694	59,284 26,697 23,861 8,239 67,523	918 118 693 50 968	431,244 219,641 157,630 51,404 482,648	323,630 176,642 111,067 39,677 363,307	536,629 277,356 193,324 63,394 600,023
OTH WN PROD(JAN) JAPAN EC 12 OTHER Subtotal:	KL	207 470 61 738	241 372 62 676	2,545 2,674 550 5,767	2,001 3,661 607 6,269	3,068 3,211 707 6,986	551 655 109 1,316	701 536 139 1,376	6,563 3,609 1,116 11,288	5,761 5,390 1,183 12,334	8,167 4,390 1,431 13,988
CUT FLOWERS ROSES(JAN) COLOMBIA OTHER Subtotal:	NON	0 0 0	000	0	0 0	0	5,108 1,676 6,783	5,349 1,900 7,249	60,990 22,021 83,010	59,409 20,610 80,019	67,543 24,150 91,694
CARNATIONS(JAN) COLOMBIA OTHER Subtotal:	NON	0 0	0	0	0 0 0	0	4,333 260 4,593	5,332 130 5,461	55,217 3,295 58,512	68,513 2,616 71,129	67,920 3,927 71,847